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Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHA 116

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] [] []

3189363

Name of company

* Priory Healthcare Limited

* insert full name
of company

gives notice that:

on 21 November 1997 the share capital of the Company was altered by the conversion and redesignation of 25,241 of the Unissued "A" Ordinary Shares of 10p each in the capital of the Company into an equal number of "C" Ordinary Shares of 10p each ranking pari passu in all respects with the existing "C" Ordinary Shares of 10p each in the capital of the Company.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation† Director

Date 22/12/97

Presentor's name address and
reference (if any):

Eversheds
1 Royal Standard Place
Nottingham
NG1 6FZ

448/SMG/43308

For official Use
General Section

| Post room



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COMPANIES HOUSE 24/12/97