

G**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares****122**

CHA 116

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] []

3189363

Name of company

* FORAY 911 LIMITED

* insert full name
of company

gives notice that:

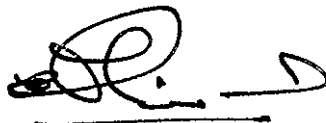
by ordinary resolutions of the Company on 21st June 1996 :-

1. 398,810 of the existing unissued ordinary shares of 10p each in the capital of the Company were redesignated as "A" ordinary shares of 10p each
2. 2,149,902 of the existing unissued ordinary shares of 10p each in the capital of the Company were redesignated as "B" ordinary shares of 10p each.
3. That each of the issued ordinary shares of 10p each in the capital of the Company be redesignated as "A" ordinary shares of 10p each.

All such shares having the respective rights set out in the Articles of Association of the Company adopted by special resolution on June 1996.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation†

Director

Date 21st June 1996

Presentor's name address and
reference (if any):
Eversheds
14 Fletcher Gate
Nottingham

NG1 2FX

Ref 448 (2)

For official Use
General Section

Post room

