

G

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)**Please do not
write in this
margin

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Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

3189363

1. Name of Company

* PRIORY HEALTHCARE LIMITED

* Insert full name
of company

2. This section must be completed for all allotments

† Distinguish
between
ordinary
preference, etc.

Description of shares †	A Ordinary		
A Number allotted	7,250		
B Nominal value of each	£ 0.10	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1	£	£

Date(s) on which the shares were allotted

(a) [on 28 November 19 97] \$, or(b) [from xxxxxxxxxxxxxxxxxxxx 19 xx to xxxxxxxxxxxxxxxxxxxx 19 xx] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ Complete
(a) or (b) as
appropriate3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**D** Extent to which each share is to be treated as paid up.
Please use percentage.**E** Consideration for which the
shares were allotted**Notes**

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone
number and reference (if any):Eversheds
1 Royal Standard Place
Nottingham
NG1 6FZ10031 Nottingham
0115 950 7000
REF: 448/43017

For official use



4. Names and addresses of allottees

Please do not write in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
RUPERT COCKCROFT 12 ASHINGTON ROAD LONDON SW6 3QJ	250		
IAN MCCREADY 8 HAIG PLACE WINDYGATES FIFE HY8 5EE	1000		
TERRY LEE 18 D'ARCY ROAD TOLLESHUNT KNIGHTS ESSEX C05 ORP	2000		
SANDRA MADEJ 7 WEDGEWOOD TATSFIELD WESTERHAM KENT	2000		
MARK WATTS YATERLEY COTTAGE EVERSLEY ROAD YATELEY CAMBERLEY SURREY GU17 5RH	2000		
Total	7250		

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

† Insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed [Signature] Designation † DIRECTOR Date 28/11/57

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ