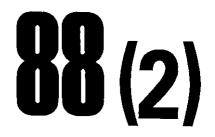


COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



(**REVISED 1988**)

This form replaces forms PUC2, PUC3 and 88(2)

Com	pany number	
	3189363	

£

Please do not write in this margin

CHA 116

Please complete legibly, preferably in black type, or bold block lettering

- * Insert full name of company
- † Distinguish between ordinary preference, etc.

§ Complete (a) or (b) as appropriate

To the Registrar of Companies (address overleaf) (See note 1)

PRIORY HEALTHCARE LIMITED

1. Name of Company

B Nominal value of each

2. This section must be completed for all allotments A Ordinary Description of shares † A Number allotted 7,250

£

0.10

£

1

C Total amount (if any) paid or due and payable on each share (including premium if any)

Date(s) on which the shares were allotted (a) [on <u>28 November</u>

19 <u>xx to xxxxxxxxxxxxxxxx</u> 19 xx

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted		 	
	• ,	 	

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

For official use

- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if anv): Eversheds 1 Royal Standard Place Nottingham

10031 Nottingham

0115 950 7000 REF: 448/43017

NG1 6FZ



4. Names and addresses of allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
RUPERT COCKCROFT	250	"	
12 ASHINGTON ROAD	;		
LONDON			
SW6 3QJ			
IAN MCCREADY			
8 HAIG PLACE	1000		
WINDYGATES			
FIFE			
HY8 5EE			:
TERRY LEE			
18 D'ARCY ROAD	2000		
TOLLESHUNT KNIGHTS			
ESSEX			
C05 ORP			
SANDRA MADEJ		:	
7 WEDGEWOOD			
TATSFIELD	2000		
WESTERHAM			
KENT			
MARK WATTS			
YATERLEY COTTAGE			
EVERSLEY ROAD	2000		
YATELEY			
CAMBERLEY			
SURREY			
GU17 5RH	•		
Total	7250		

Where the space given on this form is inadequate, sheets should be used and the number of sheets a be indicated in the box opposite: Signed		‡Insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate
Companies registered in England and Wales	Companies registered in Scotland	
or Wales should deliver this form to:-	should deliver this form to:-	
The Registrar of Companies	The Registrar of Companies	
Companies House	Companies Registration Office	
Crown Way	102 George Street	
Maindy	Edinburgh	
Cardiff	EH2 3DJ	
CF4 3UZ		