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in black type, or
bold block lettering

*insert full name
of company

COMPANIES FORM No. 395

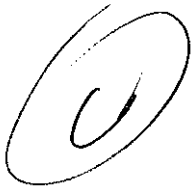
Particulars of a mortgage or charge

P4S.

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies



For official use

Company number

[] [] [] [] [] [] [] [] [] []

3187687

Name of company

* ISIS DEVELOPMENTS LIMITED (the Company)

Date of creation of the charge

13th January 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies and liabilities which shall for the time being (and whether on or at any time after demand for repayment) be due owing or incurred to the Bank by Color Estates Limited and/or the Company

A-
£ - the Company and Color Estates Limited
B-
C- the charge

Names and addresses of the mortgagees or persons entitled to the charge

Dunbar Bank PLC
9 Sackville Street
London
W1A 2JP

Presentor's name address and
reference (if any):

Nicholson Graham & Jones
110 Cannon Street
London
EC4N 6AR

HT.D.C

Time critical reference

For official use
Mortgage Section

Post room



KLO *K7BJVSCK* 2385
COMPANIES HOUSE 14/01/97

Short particulars of all the property mortgaged or charged

Freehold land being Road, Footpaths and Crossovers forming part of Chamberlain Road Aylesbury Buckinghamshire registered at H M Land Registry under Title No. BM216317 including all fixtures fittings plant and machinery thereon (other than trade machinery as defined by Section 5 of the Bills of Sale Act 1978)

NOTE: The Charge contains a covenant by the Company not without the previous consent in writing of the Bank to create any other mortgage legal charge further charge debenture deposit of deeds lien or other charge whatsoever on the aforesaid land or any part thereof

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Particulars as to commission allowance or discount (note 3)

Signed

Date

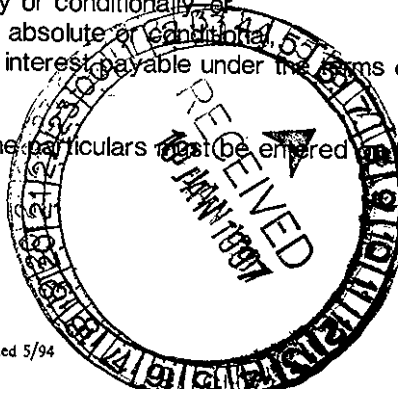
1997

On behalf of [company] [~~mortgage/charge~~]

† delete as appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03187687

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 13th JANUARY 1997 AND CREATED BY ISIS DEVELOPMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE OTHER COMPANIES NAMED THEREIN TO DUNBAR BANK PLC ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th JANUARY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th JANUARY 1997.

A handwritten signature in cursive script, reading "P. Davies".

PHIL DAVIES
for the Registrar of Companies



COMPANIES HOUSE

HC026B

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