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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 Companies Act 1985

Please do not
write in this
binding margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

To the Registrar of Companies

For official use

Company Number

3185456

Name of Company

* MET-CLAD CONTRACTS LIMITED ✓

Date of creation of the charge

20 February 1997 ✓

Description of the instrument (if any) creating or evidencing the charge

Mortgage Debenture ✓ 6

Amount secured by the mortgage or charge

All liabilities of the Company present and future actual and/or contingent to National Westminster Bank PLC ✓ 4

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank PLC

41 Lothbury ✓

London

Postcode EC2P 2BP

Presenter's name address and
reference (if any):

National Westminster Bank PLC
UKBB, CREDIT
MANAGEMENT DEPARTMENT
Litigation, Technical & Securities
King's Cross House
200 Pentonville Road
London N1 9HL

Presenter's Reference
and/or telephone number
071-239 8205

For official use
Mortgage Section

Post room



KLO *KAG6VTLN* 3793
COMPANIES HOUSE 28/02/97

Time critical reference

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in black type, or
bold block lettering

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(d) A specific charge over all Book and other Debts for the time being but so that the Company shall pay into the Company's account with the Bank all moneys which it may receive in respect of such debts and shall not without the prior consent in writing of the Bank sell factor discount or otherwise charge or assign the same in favour of any other person or purport to do so and the Company shall if called upon so to do by the Bank from time to time execute legal assignments of such book debts and other debts to the Bank.

(f) A floating charge over the undertaking and all other property and assets present and future but so that the Company shall not without the Bank's consent create any mortgage or charge ranking in priority to or pari passu with this charge.

XXXXXX charged by way of legal mortgage over the undermentioned property, namely and the proceeds
of the sale thereof: XXXXXXXXXXXXXXXXXXXXXXXX

Nil

Please see notes below.

Signed Donovan

Date 28 FEB 1997

On behalf of mortgagee

(A) A description of the instrument, eg 'Trust Deed', 'Mortgage', 'Debenture', etc. as the case may be, should be given.

(b) The rate of interest payable under the terms of the Debentures should not be entered.

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03185456

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED THE 20th FEBRUARY 1997 AND CREATED BY MET - CLAD CONTRACTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 28th FEBRUARY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4th MARCH 1997.

Jennifer V Tonks
JENNIFER V TONKS

for the Registrar of Companies



COM P A N I E S H O U S E

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