

THURSDAY



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21/07/2016

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Company Number 03185450

Sony Music Entertainment UK Holdings Limited

(the "Company")


SOLVENCY STATEMENT

This is a solvency statement for the purposes of section 642 of the Companies Act 2006 and is made on 20 July 2016 by each of the directors of the Company, being:

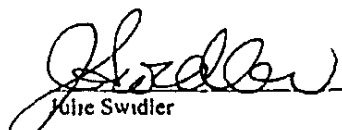
WILLIAM PATRICK ROWE**BERT CHRISTIAN SCHORER****JULIE SWIDLER**

We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts

We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.


William Patrick Rowe


Bert Christian Schorer


Julie Swidler