

MG01

Particulars of a mortgage or charge



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LASERFORM

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

Please return

via

CH London Counter

What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT

You cannot use this form
particulars of a charge for
company. To do this, please
form MG01s

THURSDAY



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24/11/2011

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COMPANIES HOUSE

1

Company details

Company number

0 3 1 8 5 1 0 0

Company name in full

Jacobi Carbons Limited ("the Chargor")

For official use

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

d1 d0 m1 m1 y2 y0 y1 y1

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Debenture ("the Debenture")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

4x.0
The payment or discharge on demand of all monies and
liabilities (whether actual or contingent) expressed to
be due, owing or incurred to Nordea Bank Finland Plc
(the "Bank") by the Chargor (and whether solely or
jointly with any other person and whether as principal
or surety or in any way whatsoever) together with all
interest, fees and commissions due with respect thereto
and all costs and expenses of the Bank in respect
thereof and all costs and expenses of the Bank under or
in respect of the Debenture, and in each case together
with interest thereon from the due date therefor until
payment hereunder and so that such interest shall be
computed and compounded according to the usual practice
of the Bank before and as well after judgement ("the
Secured Liabilities")

Continuation page

Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name Nordea Bank Finland Plc

Address City Place House, 55 Basinghall Street,
London

Postcode E C 2 V 5 N B

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The Chargor, with full guarantee and as security for the payment when due of the Secured Liabilities

(a) Charged in favour of the Bank by way of first legal mortgage all its estate or interest in all freehold or leasehold property (wheresoever situate) belonging to the Chargor at the date of the Debenture together with all buildings, fixtures and fittings and fixed plant and machinery thereon belonging to the Chargor,

(b) Charged in favour the Bank by way of first fixed charge

(i) all its estate or interest in all freehold or leasehold property (wheresoever situate) thereafter acquired or belonging to the Chargor together with all buildings, fixtures and fittings and fixed plant and machinery thereon belonging to the Chargor,

(ii) all stocks, shares, debentures, bonds, notes or other securities of any kind (including all rights and benefits accruing thereto) now or at any time belonging to the Chargor,

(iii) all present and future uncalled capital and goodwill of the Chargor,

(iv) all present and future book debts and other debts and other monies due or to become due, owing or payable to the Chargor,

(v) all monies of the Chargor now or at any time deposited on any account with any bank or financial institution,

(vi) the benefit of all rights (including licences, patents, copyrights and trademarks), securities, guarantees and indemnities of any nature now or at any time enjoyed or held by the Chargor, and

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

Not applicable

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X *John Barthwick U.P.* X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Andrew Hill

Company name SNR Denton UK LLP

Address One Fleet Place

London

Post town

County/Region

Postcode E C 4 M 7 W S

Country

DX DX 242 LONDON/CHANCERY LANE

Telephone 020 7242 1212



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

(c) Assigned absolutely in favour of the Bank all of its rights in respect of any agreement to which it is a party except to the extent that it is subject to any fixed security created pursuant to the Debenture, and

(d) Charged in favour of the Bank by way of first floating charge its undertaking and all its other properties, assets and rights whatsoever (and wheresoever situate) now or at any time belonging to the Chargor, together with all properties, assets and rights not effectively charged by way of legal mortgage or fixed charge pursuant to the Debenture

The Chargor also covenanted with the Bank that during the continuance of the security created by the Debenture, it would not without the prior written consent of the Bank (and then only to the extent that such consent permits, and in accordance with any conditions attaching to such consent) create, incur, assume or permit to subsist any mortgage, pledge, charge, encumbrance or other security interest (except for those arising by operation of law and securing obligations not more than thirty days overdue) over the whole or any part of the property and assets charged pursuant to the Debenture



FILE COPY

4/C

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 3185100
CHARGE NO. 4

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 10
NOVEMBER 2011 AND CREATED BY JACOBI CARBONS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO NORDEA BANK FINLAND PLC
ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 24 NOVEMBER
2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28 NOVEMBER
2011



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES