

SOLVENCY STATEMENT

made on 19 April 2022
for the purposes of section 642 and section 643 of the Companies Act 2006
("CA 2006")

Company name : Rolls-Royce Transmission & Distribution Limited (the "Company")

Company number: 03182461

We, **Nicola Carroll, Pamela Mary Coles and Fiona Mary Catherine Dolan** being all of the directors of the Company as at the date of this statement, make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006:

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have each formed the opinion that:

1. as regards the Company's situation at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the date of this solvency statement.

Nicola Carroll

DocuSigned by:
Signed:  Dated: 19 April 2022
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Pamela Mary Coles

DocuSigned by:
Signed:  Dated: 19 April 2022
BB302B9D6F74421

Fiona Mary Catherine Dolan

DocuSigned by:
Signed:  Dated: 19 April 2022
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