PELICAN RESTAURANTS LIMITED

DORMANT COMPANY BALANCE SHEET YEAR ENDED 03-Mar-01

Company Number: 3178115

ASSETS EMPLOYED

Debtors Amount due from fellow subsidiaries

2
2
CAPITAL AND RESERVES

Called up share capital

_____<u>2</u>_____2

The company was entitled to exemption section 249A(1) of the Companies Act 1985 for the year ended 03-Mar-01

Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.

The directors acknowledge their responsibility for:

- 1. Ensuring the company keeps accounting records which comply with section 221
- 2. Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of financial year, in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

The company was dormant throughout the financial year.

Approved by the board of directors on

2.8 AUG 2001

e J Wilkin: Director

Notes to the accounts

The parent undertaking of the group of undertakings for which group accounts are drawn up and of which the Company is a member is Whitbread PLC, registered in England and Wales.

Copies of Whitbread PLC's accounts can be obtained from Whitbread House, Park Street West, Luton, LU1 3BG.

The Company has not traded during the year and therefore does not present a profit and loss account

Share capital

Authorised: ordinary shares of £1 each 1,000 1,000 Issued: ordinary shares of £1 each 2 2

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COMPANIES HOUSE

0025 30/08/01