

**PELICAN RESTAURANTS LIMITED**

**DORMANT COMPANY BALANCE SHEET  
YEAR ENDED 25 MAY 2008**

Company Number 3178115

	2008 £	2007 £
<b>ASSETS EMPLOYED</b>		
Debtors Amount due from fellow subsidiaries	<u>2</u>	<u>2</u>
<b>CAPITAL AND RESERVES</b>		
Called up share capital	<u>2</u>	<u>2</u>

The company did not trade during the current or preceding period and had made neither profit nor loss, nor any other recognised gain or loss

The annual financial statements have not been audited because the company is entitled to the exemption provided by section 249AA(1) of the Companies Act 1985 relating to dormant companies and its members have not required the company to obtain an audit of these financial statements in accordance with section 249B(2)

Directors' responsibilities

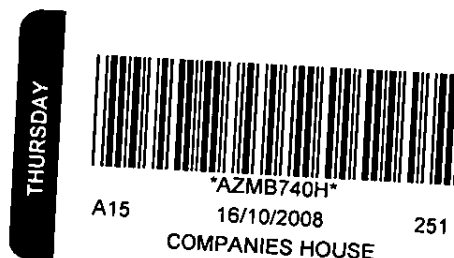
The directors acknowledge their responsibilities for ensuring that the company keeps accounting records that comply with section 221 of the Companies Act 1985. The directors also acknowledge their responsibilities for preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit or loss for the financial year in accordance with section 226 of the Companies Act 1985 and which otherwise comply with the requirements of that Act relating to financial statements, so far as applicable to the company

The financial statements shown here were approved by the board of directors on 22 September 2008 and signed on its behalf by

*M. Mansigani*

Mohan Mansigani  
Director  
22 September 2008

The accompanying notes are an integral part of this balance sheet



**1 Accounting policies**

The financial statements have been prepared under the historical cost convention and in accordance with applicable United Kingdom law and accounting standards

**2 Called-up share capital**

	2008 £	2007 £
Authorised ordinary shares of £1 each	<u>1,000</u>	<u>1,000</u>
Issued ordinary shares of £1 each	<u>2</u>	<u>2</u>

**3 Ultimate controlling party**

The ultimate parent undertaking is Tragus Cayco Limited, registered in the Cayman Islands. The smallest group of undertakings for which group accounts are drawn up and of which the company is a member is Tragus Bidco Limited, registered in England and Wales, the largest Tragus Group Limited registered in England and Wales. Copies of these accounts can be obtained from 1st Floor, 163 Eversholt Street, London, NW1 1BU, United Kingdom

The Group considers The Blackstone Group as the ultimate controlling party by way of its majority shareholding of Tragus Cayco Limited