

M

CHFP041

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

53

03173815

Name of company

*IPM SIPP Limited

Date of creation of the charge

11 August 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Third Party Legal Charge

Amount secured by the mortgage or charge

A. Nigel Peter Forsyth as trustees of the SM SIPP No 1 re 376 N Forsyth (the "Principal Debtor") hereby covenants with the Mortgagee that the Principal Debtor will on demand in writing made to the Principal Debtor pay or discharge to the Mortgagee all moneys and liabilities which shall for the time being (and whether on or at any time after such demand) be due owing or incurred to the Mortgagee by the Principal Debtor

B. The Company hereby covenants with the Mortgagee that the Company will on demand in writing made to the Company pay or discharge to the Mortgagee all moneys and liabilities which shall for the time being (and whether on or at any time after such demand) be due owing or incurred by the Mortgagee by the Company

In each case whether actually or contingently and whether solely or jointly with any other person and whether as principal or surety including interest discount commission or other lawful charges and expenses which the Mortgagee may in the course of its business charge in respect of any of the matters aforesaid or for keeping their respective accounts and so that interest shall be computed and compounded according to the usual mode of the Mortgagee as well after as before any demand made or judgment obtained hereunder and on such demand the Principal Debtor or (as the case may be) the Company will retire all bills or notes which for the time being be under discount with the Mortgagee to which he is a part whether as a drawer acceptor maker or indorser without any deduction whatsoever

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank PLC of 1 Churchill Place, London

"the Mortgagee"

Postcode E14 5HP

Presenter's name, address and
reference (if any):

BRECHER ABRAM
HERON PLACE
3 GEORGE STREET
LONDON W1U 3QG
~~DX 42701 OXFORD CIRCUS~~
NORTH

Time critical reference

GS/smb/B71-7

For official use (02/2006)

Mortgage Section

Post room



A17
COMPANIES HOUSE

721
15/08/2006

Short particulars of all the property mortgaged or charged

The Company with limited title guarantee hereby charges by way of legal mortgage ALL THAT the property referred to in the schedule to the legal charge as the leasehold property known as 1-5 Midford Place, London ("the Mortgaged Property") with the payment or discharge of all moneys and liabilities hereby covenanted to be paid or discharged whether by the Principal Debtor or by the Company but the covenants by the Company implied by the section 28(1) of the Land Registration Act 1925 are not to be implied.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

T
+
95

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

+ Delete as appropriate

Particulars as to commission allowance or discount (note 3)

Signed

Breuerman

Date 14 August 2006

On behalf of [company] [mortgagee/chargee] +

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03173815

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT THIRD PARTY LEGAL CHARGE DATED THE 11th AUGUST 2006 AND CREATED BY I.P.M.SIPP LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM NIGEL PETER FORSYTH AS TRUSTEE OF THE SM SIPP NO 1 RE 376 N FORSYTH (THE PRINCIPAL DEBTOR) AND THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th AUGUST 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th AUGUST 2006.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

P ST