

074370/26

M

## COMPANIES FORM No. 395

## Particulars of a mortgage or charge

Please do not write  
in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably in  
black type or bold  
block lettering

To the Registrar of Companies

For official use

Company Number

\* insert full name of  
company

Name of company

		2
--	--	---

3172570

\* Hornall Brothers Music Limited

Date of creation of the charge

10 May 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage Debenture

Amount secured by the mortgage or charge

All liabilities of the Company present and future actual and/or contingent to Coutts  
& Co

Name and addresses of the mortgagees or persons entitled to the charge

Coutts &amp; Co

Registered Office: 440 Strand, London

Postcode

WC2R 0QS

Presentor's name, address and  
reference (if any):Coutts & Co  
Loan Securities Centre  
440 Strand  
WC2R 0QSPresentor's reference  
and/or telephone number

Steve Trodd 020 7957 2808

For official use  
Mortgage section

Post room

A15  
COMPANIES HOUSE

\*ANNW1FB7\*

749  
11/05/2006

# Short particulars of all the property mortgaged or charged

	By way of legal mortgage all the freehold and leasehold property now vested in or charged to the Company including any Registered Land
1.2	By way of fixed charge all estates or interests in any freehold and leasehold property now and in the future vested in or charged to the Company except the property charged by Clause 1.1
1.3	By way of fixed charge all fixtures and fittings from time to time attached to any freehold and leasehold property of the Company
1.4	By way of fixed charge all the plant and machinery vehicles and computer equipment of the Company present and future not regularly disposed of in the ordinary course of business and all associated warranties and maintenance contracts
1.5	By way of fixed charge all furniture furnishings equipment tools and other chattels of the Company present and future not regularly disposed of in the ordinary course of business
1.6	By way of fixed charge all rents receivable from any lease granted out of any freehold and leasehold property of the Company
1.7	By way of fixed charge all the goodwill and uncalled capital of the Company present and future
1.8	By way of fixed charge all stocks shares and other securities held by the Company from time to time in any subsidiary and all income and rights derived from or attaching to the same
1.9	By way of fixed charge all stocks shares and other securities of the Company present and future (except those charged by Clause 1.8) and all income and rights derived from or attaching to the same
1.10	By way of fixed charge all Intellectual Property Rights choses in action licences and claims of the Company present and future and the insurance policies and proceeds of any insurance from time to time affecting the Property. "Intellectual Property Rights" include (without limitation) all rights in patents inventions copyrights design rights trademarks service marks database rights confidential information know-how domain names and business names
1.11	By way of fixed charge the benefit of any currency or interest rate swap cap or collar or other hedging agreement or any futures transaction or treasury instrument made with the Bank or any third party
1.12	By way of fixed charge all book debts and other debts of the Company present and future and the proceeds of payment or realisation of each of them until the receipt of the proceeds from time to time into an account in accordance with Clause 4.2
1.13	By way of fixed charge all funds standing to the credit of the Company from time to time on any account with the Bank or any other bank or financial institution or organisation including all receipts from time to time paid into an account in accordance with Clause 4.2 Provided that the Bank may without prejudice to this deed permit the Company to make withdrawals from time to time
1.14	By way of floating charge all the undertaking and all property assets and rights of the Company present and future not subject to a fixed charge under this deed

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

## Particulars as to commission allowance or discount (note 3)

Nil

per pro Coutts & Co

Address: Loan Securities Centre

440 Strand

London

WC2R 0QS

Please see notes below.

Signed

Date 10/5/06

On behalf of [company] [Mortgagee/chargee]

\* Delete as appropriate

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03172570

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED THE 10th MAY 2006 AND CREATED BY HORNALL BROTHERS MUSIC LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO COUTTS & CO ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th MAY 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th MAY 2006.

*DM*



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES