

International Mining Consultants Limited

Registered number 3171052

Balance sheet

at 31st March 2005

	2005 £	2004 £
Current assets		
Amounts owed by group companies	210	210
Current Liabilities		
Amount owed to group companies	(208)	(208)
Net assets	<u>2</u>	<u>2</u>
Capital and reserves		
Share Capital	<u>2</u>	<u>2</u>
Equity shareholders' funds	<u>2</u>	<u>2</u>

For the year ended 31 March 2005 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.

No members have required the company to obtain an audit of its financial statements for the year in question in accordance with section 249B(2).

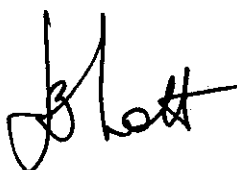
The directors acknowledge their responsibility for:

- ensuring the company keeps accounting records which comply with Section 221;
- preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with Section 226, and which otherwise comply with the requirements of the Companies Act relating to financial statements, so far as applicable to the company.

The Company remained dormant throughout the financial year.

It operates as an agency Company for IMC Group Consulting Limited.

These financial statements were approved by the board of directors on 14 September 2005 and were signed on its behalf by:



Director

