International Mining Consultants Limited

Registered number 3171052

Balance sheet

at 31st March 2006

	2006 £	2005 £
Current assets Amounts owed by group companies	210	210
Current Liabilities Amount owed to group companies	(208)	(208)
Net assets	2	2
	===	
Capital and reserves Share Capital	2	2
Equity shareholders' funds		

For the year ended 31 March 2006 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.

No members have required the company to obtain an audit of its financial statements for the year in question in accordance with section 249B(2).

The directors acknowledge their responsibility for:

- a) ensuring the company keeps accounting records which comply with Section 221;
- b) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with Section 226, and which otherwise comply with the requirements of the Companies Act relating to financial statements, so far as applicable to the company.

The Company remained dormant throughout the financial year.

It operates as an agency Company for IMC Group Consulting Limited.

These financial statements were approved by the board of directors on 11 July 2006 and were signed on its behalf by:

COMPANIES HOUSE