

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please complete legibly, preferably in black type, or bold block lettering

Company number

3167671

1. Name of company

*Insert full name
of company

*** MAGNA AUTOMOTIVE HOLDING (U.K.) LIMITED**

2. This section must be completed for all allotments

Description of shares +	Redeemable Preference		
A Number allotted	20,000,000		
B Nominal value of each	£ 1	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1	£	£

Date(s) on which the shares were allotted

(a) [on December 21, 1999] s. or

(b) [from 19 to 19]

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted	£ 20,000,000		

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):

Sidley & Austin REF: SWO
1 Threadneedle Street
London, EC2R 8AW
England
(0171) 360-3600

For official use



A21
COMPANIES HOUSE

0166
23/03/00

4. Names and addresses of the allottees

Please do not
write in the
margin

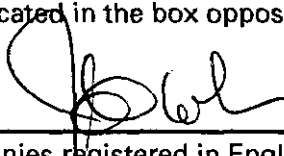
Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MAGNA INVESTMENTS S.A. 485 Chaussee de Tubize 1420 Braine L'Alleud Belgium		20,000,000	
Total		20,000,000	

Please complete
legibly, preferably
in black type, or
bold block
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

Signed



Designation ‡ **Director and Secretary**

Date **Mar. 21, 2000**

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

Page 2

OYEZ

The Solicitors' Law Stationery Society Ltd., Oyez House, 7 Spa Road, London SE16 3QQ.
(ref: CHA/1)
© Crown copyright

1988 Edition
10.91

Companies G88(2) (Revised 1988)