

**Return of Allotment of Shares**Company Name: **DAIRY CREST GROUP PLC**Company Number: **03162897**Received for filing in Electronic Format on the: **12/01/2015**

X3YXPNUX

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
12/01/2015

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **4699**Nominal value of each share **0.25**Amount paid: **13201.23**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	136926969
Currency:	GBP	Aggregate nominal value:	34231739.75
		Amount paid per share	0.25
		Amount unpaid per share	0

Prescribed particulars

THESE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS ON REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	136926969
		Total aggregate nominal value:	34231739.75

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.