

Section 94

The Insolvency Act 1986

**Return of Final Meeting in a
Members' Voluntary Winding Up
Pursuant to Section 94 of the
Insolvency Act 1986****S94**

To the Registrar of Companies

For Official Use

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Company Number

03157189

Name of Company

Enterprise VCT plc

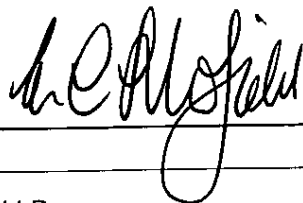
I / We
Ian Schofield
Pannell House
6 Queen Street
Leeds
LS1 2TW

Willie Duncan
Pannell House
6 Queen Street
Leeds
LS1 2TW

DX706966 Leeds Park Square

give notice that a general meeting of the company was held/summoned for 08 December 2009 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and ~~that the same was done accordingly~~ no quorum was present at the meeting.

Signed



Date 15 December 2009

PKF (UK) LLP
Pannell House
6 Queen Street
Leeds
LS1 2TW

DX706966 Leeds Park Square
Ref: 4011793/ICS/WD/AMR/SH

For Official Use

Insolvency Sect

Post Room



PSW1PFUC

PC5

16/12/2009

1024

COMPANIES HOUSE

WEDNESDAY

Liquidator's statement of account: Members' voluntary winding up

Enterprise VCT plc

From 10 September 2008 To / /

S of A

ASSET REALISATIONS

30,175.00	Other Debtors	NIL	
16,964,943.00	Marketable Securities	NIL	
2,709,564.00	Cash at Bank	NIL	
232,684.00	Pre-paid Expenses	NIL	
			<u>NIL</u>
<u>19,937,366.00</u>			<u><u>NIL</u></u>

Dividend information

Preferential debts	N/A
Unsecured debts	Paid in full prior to liquidation
Returns to contributories	N/A

Fee information

Fees on a time costs basis up to a maximum of £10,000

- (1) Assets, including Nil shown in the statement of assets and liabilities and estimated to be of the value of Nil have proved unrealisable
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- (2) Amount paid into the Insolvency Services account in respect of
- (a) Unclaimed dividends payable to creditors in the winding up Nil
 - (b) Other unclaimed dividends Nil
 - (c) moneys held by the company in trust in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the company Nil

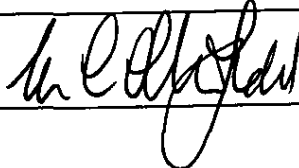
- (3) Other comment

s110 IA86 reconstruction. Assets and liabilities of the Company were transferred at the date of liquidation.

Dated

15 December 2009

Signed by the liquidator



Name & Address

Ian Schofield
PKF (UK) LLP
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6 Queen Street
Leeds
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