

Particulars of a mortgage or charge

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

11818

3156327

Name of company

\* SOUTHERN CROSS HEALTHCARE SERVICES LIMITED ("the Tenant")

Date of creation of the charge

28 September 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed

Amount secured by the mortgage or charge

All sums payable to the Landlord (as defined below) in the event of a Default.

See Continuation Sheet for definition of "Default".

Names and addresses of the mortgagees or persons entitled to the charge

NHP Securities No.5 Limited ("the Landlord")  
47 Esplanade St Helier Jersey

Postcode JE1 0BD

Presentor's name address and reference (if any):

Eversheds  
Paston House  
Princes Street  
Norwich  
NR3 1BD

PPH/NSP/PENDLE

Time critical reference

For official Use  
Mortgage Section

Post room



A18  
COMPANIES HOUSE

0651  
12/10/01

Short particulars of all the property mortgaged or charged

The Tenant as beneficial owner charges to the Landlord:

1. The Initial Deposit;
2. All Interest;
3. The Deposit Account; and
4. The Deposit Balance.

See continuation sheet for definitions.

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering

Particulars as to commission allowance or discount (note 3)

Not applicable

Signed *Evergreen Ltd*

Date 28 September 2001

On behalf of ~~company~~ [mortgagee/chargee] †

A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

† delete as  
appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-  
  
Companies House, Crown Way, Cardiff CF14 3UZ

CHFP025

## Particulars of a mortgage or charge (continued)

Please do not  
write in this  
binding margin

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company Number

Name of Company

	Limited*
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\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

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Please do not  
write in this  
binding margin

Please complete  
legibly, preferably  
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Please complete  
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bold block lettering

"Default" means any of the following:-

1. any failure by the Tenant to pay the whole or any part of the rents from time to time payable under the Lease in accordance with its terms;
2. any failure to make or delay by the Tenant in making any other payment (whether of interest, damages, costs, expenses, VAT, or otherwise) payable to the Landlord;
3. any failure or non-observance, omission or non-performance of any covenant or obligation on the part of the Tenant contained in the Lease;
4. the Tenant entering into liquidation whether compulsory or voluntary (save for the purposes of solvent reconstruction or amalgamation) or suffering a receiver, administrative receiver or administrator to be appointed or being otherwise dissolved or ceasing to exist;
5. the forfeiture of the Lease by the Landlord or disclaimer of the Lease by the Crown or a trustee in bankruptcy or by a liquidator.

"Lease" means the Lease entered into between [1] NHP Securities No 3 Limited and [2] Ultima Healthcare Limited [3] Ultima Holdings Limited dated 9 June 1998 for a term of 25 years from and including 9 June 1998 relating to Pendle Nursing Home School Street Radcliffe Manchester M26 3BP

"The Deposit Account"

means an interest bearing account specifically designated "Pendle Nursing and Residential Home Deposit Account" at such bank or other institution as the Landlord shall from time to time decide in its absolute discretion and notify to the Tenant in writing.

"The Deposit Balance"

means the amount from time to time standing to the credit of the Deposit Account.

"The Deed of Variation"

a Deed of Variation of the Lease of even date with the Rent Deposit Deed and made between inter alia (1) the Landlord and (2) the Tenant

"The Initial Deposit"

means the sum of £18,000 (Eighteen Thousand Pounds) and as from each Anniversary Date (as defined in the said Rent Deposit Deed) shall be the sum equivalent to one sixth of the Base Rent (as the same is defined in the Deed of Variation)

"Interest"

means all interest credited to the Deposit Account from time to time.

"The Landlord"

means NHP Securities No. 5 Limited and the persons in whom the reversion immediately expectant on the determination of the Term is for the time being vested.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03156327

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 28th SEPTEMBER 2001 AND CREATED BY SOUTHERN CROSS HEALTHCARE SERVICES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NHP SECURITIES No.5 LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th OCTOBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th OCTOBER 2001.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*  
— for the record —

*P. Paw*

HC026B