

Insolvency Act 1986

**Notice of result of meeting
of creditors**

Name of Company Sonex Communications Plc	Company number 03156247
In the Birmingham District Registry <small>[full name of court]</small>	Court case number 8458 of 2011

(a) Insert full name(s) and
address(es) of the
administrator(s)

I/We (a) David Harry Gilbert and Andrew Howard Beckingham of BDO LLP 55 Baker Street,
London, W1U 7EU

*Delete as applicable

hereby report that the Joint Administrators' proposals were deemed to be approved in the
absence of a meeting of creditors

(b) Insert place of meeting

(b) N/A

(c) Insert date of meeting

on (c) N/A

*Delete as applicable

*1 ~~Proposals / revised proposals~~ were deemed approved

*3 ~~Proposals / revised proposals were modified and approved~~

The modifications made to the proposals are as follows

(d) Give details of the
modifications (if any)

(d) None

*3 ~~The proposals were rejected~~

(e) Insert time and date of
adjourned meeting

*4 ~~The meeting was adjourned to (e)~~

(f) Details of other resolutions
passed

*5 ~~Other resolutions (f)~~

SATURDAY



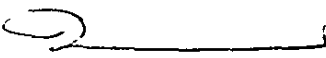
A49 26/11/2011 178
COMPANIES HOUSE

The revised date for automatic end to administration is 12 September 2012

*Delete as applicable

A creditors' committee ~~was~~ / was not formed

Signed



Joint/ Administrator(s)

Dated

21 NOVEMBER 2011

*Delete as applicable

A copy of the original proposals / ~~modified proposals~~ / ~~revised proposals~~ are attached for those who did not receive such documents prior to the meeting

Sonex Communications Plc - In Administration

SUMMARY OF RESOLUTIONS (TO BE DEEMED APPROVED ON 16 NOVEMBER 2011 IN THE ABSENCE OF A CREDITORS' MEETING)

The Joint Administrators propose that

- (a) they continue to realise assets in accordance with objectives 2 and 3 of the statutory purpose of the Administration,
- (b) where possible, they make payments to the secured creditor, preferential creditors and distributions to the unsecured creditors from the prescribed part,
- (c) they be permitted to draw pre-appointment fees of £23,528 15
- (d) they exit the Administration by way of Creditors' Voluntary Liquidation and that David Harry Gilbert & Andrew Howard Beckingham will be Joint Liquidators and will act jointly and severally, and

NB The creditors may nominate different liquidators, but in the absence of such nomination the above named would become the liquidators

- (e) creditors consider and, if thought fit, appoint a creditors' committee to assist the Joint Administrators (such committee must comprise of between 3 and 5 creditors) Please note if creditors wish to appoint a creditors' committee they must request a meeting of creditors using form 2 21B,

In the absence of a creditors committee,

- (f) creditors approve the remuneration of the Joint Administrators on a time costs basis,

A further resolution is put to the creditors

- (g) that the Joint Administrators be discharged from liability under the Administration per Paragraph 98 of Schedule B1 of the Insolvency Act 1986, 28 days after the Joint Administrators' filing their final report and sending it to creditors