

# 2.16B

The Insolvency Act 1986

## Notice of statement of affairs

Name of Company:

BS Realisations (2009) Limited (formerly  
Bertie Shoes Limited)

Company Number:

03153784

In the High Court of Justice, Chancery Division  
Companies Court

(full name of court)

Court Case Number:

11557/2009

(a) Insert full  
name(s) and  
address(es) of  
administrator(s)

I/We (a)

Neville Barry Kahn  
Deloitte LLP  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WALee Antony Manning  
Deloitte LLP  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WAPhilip Stephen Bowers  
Deloitte LLP  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WA

attach a copy of:-

\*Delete as  
applicable

\*the statement(s) of affairs;

\*the statement(s) of concurrence;

\*a copy of the court order limiting disclosure in respect of the statement of affairs

in respect of the administration of the above company.

Signed

  
Joint Administrator

Dated

8 June 2009

### Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form.

The contact information that you give will be visible to searchers of the public record

Philip Stephen Bowers  
Deloitte LLP  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WA

DX Number LDE: DX599

Tel: 020 7007 2557  
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at:-  
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

WEDNESDAY



\*AAJXPALK\*

A11

10/06/2009

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COMPANIES HOUSE

## Statement of affairs

Name of Company  
BS Realisations (2009) Limited  
(formerly Bertie Shoes Limited)

Company number  
3153784

In the  
**High Court of Justice, Chancery Division**  
[full name of court]

Court case number  
11557/2009

(a) Insert name and address of  
registered office of the  
company

Statement of affairs of (a) The Triangle, Stanton Harcourt Industrial Estate, Stanton Harcourt, Witney, Oxon, OX29 5UT

(b) Insert date

On the (b) 2<sup>nd</sup> March 2009 the date that the company entered administration.

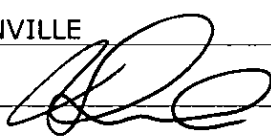
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### Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) DATE OF APPOINTMENT the date that the company entered administration.

Full name RICHARD GLANVILLE

Signed



Dated 26<sup>th</sup> May 2009

## A - Summary of Assets

### Assets

Assets subject to fixed charge

Assets subject to floating charge


intercompany with The Shoe Studio Group Limited

Uncharged assets

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
-	-
277,271	-
-	-
277,271	-

Signature



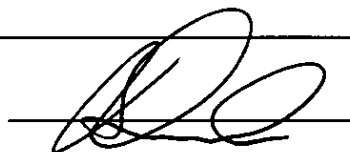
Date

26/05/09

## A1 - Summary of Liabilities

		Estimated to Realise
<b>Estimated total assets available for preferential creditors (carried forward from page A)</b>		<b>£0.00</b>
<b>Liabilities</b>		
Preferential creditors	£0.00	
<b>Estimated deficiency/surplus as regards preferential creditors</b>		<b>£0.00</b>
Estimated prescribed part of net property where applicable (to carry forward)	£0.00	
<b>Estimated total assets available for floating charge holders</b>		<b>£0.00</b>
Debts secured by floating charges - see schedule A2	£355,986,317.27	
<b>Estimated deficiency to floating charge creditor</b>		<b>(£355,986,317.27)</b>
Estimated prescribed part of net property where applicable (brought down)	£0.00	
<b>Total assets available to unsecured creditors</b>		<b>£0.00</b>
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>		<b>£0.00</b>
Shortfall to floating charge holders (brought down)		(£355,986,317.27)
<b>Estimated deficiency/surplus as regards creditors</b>		<b>(£355,986,317.27)</b>
Issued and called up capital	(£1,850,000.00)	
<b>Estimated total deficiency/surplus as regards members</b>		<b>(£357,836,317.27)</b>

Signature



Date

26/05/09

## SCHEDULE A2 - COMPANY CREDITORS (BSL)

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given
Kaupthing Bank hf.	Borgartún 19, IS- 105 Reykjavík, Iceland	355,986,317	<b>DEBENTURE</b> KAUPTHING BANK HF. (AS SECURITY TRUSTEE FOR THE SECURED PARTIES) (THE "SECURITY TRUSTEE")	12/10/2006
			<b>DEED OF ACCESSION - DOCUMENT 2.1.49</b> KAUPTHING BANK HF. (AS SECURITY TRUSTEE FOR THE FINANCE PARTIES)	14/03/2008

Signature \_\_\_\_\_

Date

26/05/09