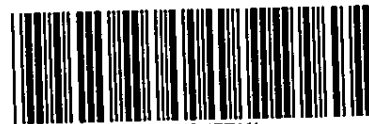


Company No. 3148791

TUESDAY



LD1

L3MDJ7PK

09/12/2014

#34

COMPANIES HOUSE

THE COMPANIES ACTS 1985 TO 2006

PRIVATE COMPANY LIMITED BY SHARES

VIRGIN MONEY INVESTMENT HOLDINGS LIMITED

**WRITTEN RESOLUTION OF VIRGIN MONEY INVESTMENT HOLDINGS LIMITED (THE
"COMPANY") PURSUANT TO S.281 AND PART 13 CH 2 COMPANIES ACT 2006**

Circulation Date 8 December 2014

In accordance with Part 13 Ch 2 Companies Act 2006, the directors of the Company propose the following written resolution as special resolution (the "Special Resolution")

SPECIAL RESOLUTION

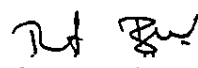
THAT the share capital of the Company be reduced from £27,002,000 divided into 27,002,000 Ordinary Shares of £0 001 each to £0 001 comprising one Ordinary Share of £0 001 by cancelling and extinguishing 27,001,999 Ordinary Shares of £0 001 each in the capital of the Company and the amount of the capital so reduced shall be credited to the Company's distributable reserves

Agreement to written resolutions

Please read the notes at the end of this document before signifying your agreement to the Special Resolutions

The undersigned, being the sole person entitled on the date set out above to vote on the written resolution, irrevocably agrees to the written resolution and confirm that we have received a copy of the directors' solvency statement at or before the time we received the copy of the Special Resolutions as required by 642(1) of the Companies Act 2006

Corporate member

Signed by 
(print name of signatory)

Signature



for and on behalf of

CLASSBOSS LIMITED

Date 8 December 2014

NOTES

Procedures for signifying agreement

If you agree to the Special Resolutions, please signify your agreement by signing and dating this document where indicated above and returning it to the Company

Period for agreeing to the Special Resolutions

If you agree to the Special Resolutions, please ensure that your agreement reaches us before or during the date falling 15 days after circulation of the directors' solvency statement accompanied with these Special Resolutions. The requirements of the Companies Act 2006 are such that the Special Resolutions will be ineffective if the agreement of members representing not less than 75% of the total voting rights of eligible members is not received on or before this date