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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88 (2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

3148461

Please do not write in this margin

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Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

† Distinguish between ordinary, preference, etc.

§ Complete (a) or (b) as appropriate

o the Registrar	of Companies	(address	overleaf)
See note 1)			_

1. Name of Company

- TELEVISION ENTERPRISE AND ASSET MANAGEMENT PLC
- 2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY		
A Number allotted	139,11	6		
B Nominal value of each	£ 0.1	0 £	£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.10	c	£	

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

E Consideration for whether shares were allotted		The	entire	issued	share	capital	of A.C.	 . Israel
Enterprises (U	K) Limi	ted	, ,					

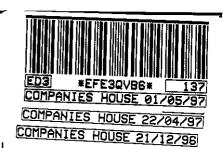
Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): Denton Hall 5 Chancery Lane, Cliffords Inn, London, , EC4A 1BU

DX: 242 CHANCERY 719602.01

For official use



4. Names and addresses of allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses		Number of shares allotted			
		Ordinary	Preference	Other	
A.C. Israel Enterprises Inc 707 Westchester Avenue White Plains New York NY 10604 USA		Ordinary 139,116	Preference		
	!				
	Total	139,116			

Total	139,116			
Where the space given on this form is inadequate sheets should be used and the number of sheets be indicated in the box opposite: Gray's Inn Sociation Limited Authorised Signation ‡ 50	attached should	_	24.9.9	‡Insert director secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate
Companies registered in England and Wales or Wales should deliver this form to:-	Companies re should deliver	_		-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ