COMPANIES FORM No. 88(2)(Rev 1988)

1. Name of Company

## Return of allotments of shares

C Total amount (if any) paid or due and payable on

each share (including premium if any)

To the Registrar of Companies (address overleaf)

Reae note 1)

Naving been referred to 1 p registeres. Pursuant to section 88(2) of the Companies Act 1985 (the Act)

having been referred to I.R.

TELEVISION ENTERPRISE AND ASSET MANAGEMENT PLC

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company	number

3148461

£

£

040

Please do not write in this margin

CHA 116

Please complete legibly, preferably in black type, or bold block lettering

\*Insert full name of company

† Distinguish between ordinary. preference, etc.

Complete (a) or (b) as appropriate

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		·	_
2. This section must be completed for all a	allotments		_
Description of shares †	ORDINARY		_
A Number allotted	139,116		
B Nominal value of each	F 0.10 E	E	

£

Date(s) on which the shares w	ere allotted	
(a) [on 5th June	19 <u>96</u> ] <b>§</b> , or	
(b) [from	19to	
The names and addresses of t	the allottees and the number of sha	res allotted to each should be

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

<b>D</b> Extent to which each share Please use percentage.	s to b	e treated	as paid (	Jp.	100%			),	
E Consideration for which the shares were allotted	The	entire	issued	share	capital	of I	A.C.	Israel	
Enterprises (UK) Lim	ited						-		

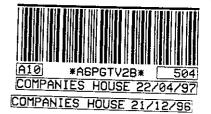
DX: 242

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): Denton Hall 5 Chancery Lane, Cliffords Inn, London, , EC4A 1BU

CHANCERY

For official use



## 4. Names and addresses of allottees

Please do not write in the margin

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Names and Addresses	Numbe	Number of shares allotted			
	Ordinary	Preference	Other	Please com	
A.C. Israel Enterprises Inc 707 Westchester Avenue White Plains	139,116			legibly, pred in black typ bold block lettering	
New York NY 10604					
USA					
			8	CRINFORMATION ONLY	
<del>-</del>	1 122 22				
Tota	139,116		İ		

where the space given on this form is inadequate, continuation speets should be used and the number of sheets attached should be indicated in the box opposite:			‡ Insert director secretary, Administrator, Administrative
Signed / M MUQA Designation + SERETARY	Date <sub>-</sub>	24.9.96	Receiver or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ