

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies

For official use Company number

T	-	T	-	T	-
I		I		I	
L		L		L	

3148461

*Insert full name
of company

Name of company

TELEVISION ENTERPRISE AND ASSET MANAGEMENT PLC

gives notice that:

BY ORDINARY RESOLUTION PASSED ON 10TH JANUARY 1997 451,068
ORDINARY SHARES OF 10p EACH WERE RE-CLASSIFIED AND CONVERTED
INTO 451,068 DEFERRED SHARES OF 10p EACH.

for and on behalf of

Gray's Inn Secretaries Limited

Signed

~~DIRECTOR~~
~~SIGNATORY~~

SECRETARY
Designation

Designation Date

11-2-97

Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Presenter's name, address and
reference (if any):
DENTON HALL (REF: CXH)
FIVE CHANCERY LANE
CLIFFORD'S INN
LONDON
EC4A 1BU

TEL: 0171 320 6466

For official use
General Section

| Post room

