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COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares**88(2)**

(REVISED 1988)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)**This form replaces forms
PUC2, PUC3 and 88(2)**Please complete
legibly, preferably
in black type, or
bold block
lettering

Company number

3145895

* Insert full name
of company**1. Name of company**

* Capital for Companies VCT plc

† Distinguish
between
ordinary,
preference, etc.**2. This section must be completed for all allotments**

Description of shares †	Ordinary		
A Number allotted	125462		
B Nominal value of each	£ 0.10	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.10	£	£

§ Complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 9 April 19 98] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

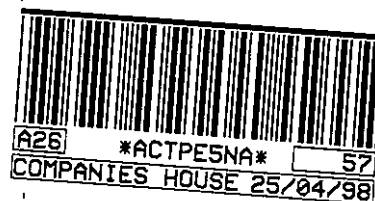
Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):

For official use

Post room



[illegible]

**Please complete
legibly, preferably
in black type, or
bold block lettering**

□

Signed [Signature] Designation: Director Date 22/4/98

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

CAPITAL FOR COMPANIES VCT PLC - ORDINARY SHARES OF 10P EACH (GB0001734853)

APPLICATIONS

Report date : 16/04/1998

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Holder

Shares

MISS SUSAN MARY HAKKI-HAROUN

30000

24 UPPER MALL, HAMMERSMITH, LONDON, W6 9TA.

FREDERICK ALEXANDER LAWS ESQ

41000

19 BACHE DRIVE, UPTON, CHESTER, CH2 2JB.

DR LIAKAT ALI PARAPIA

14462

FARNHILL, KELCLIFFE LANE, GUISELEY, LEEDS, LS20 9DE.

WILLIAM JOHN TURNBULL ESQ

40000

BURGHWALLIS GRANGE, OFF GREEN LANE, SKELLOW, DONCASTER, S YORKSHIRE, DN6 8JX.

Total 125462