

**Return of Allotment of Shares**Company Name: **A.S.H.S. Limited**Company Number: **03142746**Received for filing in Electronic Format on the: **18/04/2023**

XC1QOU2I

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 06/03/2023 | 06/03/2023 |

| | | | |
|-------------------------|-------------------|-----------------------------|-------------|
| Class of Shares: | C | Number allotted | 500 |
| | PREFERENCE | Nominal value of each share | 0.01 |
| Currency: | GBP | Amount paid: | 500 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-------------------|--------------------------|--------------|
| Class of Shares: | A | Number allotted | 10000 |
| | PREFERENCE | Aggregate nominal value: | 100 |

Currency: **GBP**

Prescribed particulars

THE A PREFERENCE SHARES WILL RANK IN PRIORITY TO THE B PREFERENCE SHARES, ORDINARY SHARES, GROWTH SHARES AND PERFORMANCE SHARES WITH RESPECT TO RETURNS OF CAPITAL. THE A PREFERENCE SHARES HAVE NO RIGHTS TO DIVIDENDS OR CAPITAL DISTRIBUTIONS, EXCEPT AS AND TO THE EXTENT AUTHORISED BY THE BOARD OF DIRECTORS; THEY DO NOT CARRY ANY VOTING RIGHTS.

| | | | |
|-------------------------|-------------------|--------------------------|--------------|
| Class of Shares: | B | Number allotted | 10000 |
| | PREFERENCE | Aggregate nominal value: | 100 |

Currency: **GBP**

Prescribed particulars

SUBJECT TO THE HOLDERS OF A PREFERENCE SHARES RECEIVING AGGREGATE AMOUNTS EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL A PREFERENCE SHARES, THE B PREFERENCE SHARES WILL RANK IN PRIORITY TO THE ORDINARY SHARES, GROWTH SHARES AND PERFORMANCE SHARES WITH RESPECT TO DIVIDEND AND CAPITAL DISTRIBUTIONS UNTIL CERTAIN HOLDERS OF B PREFERENCE SHARES HAVE RECEIVED A PRESCRIBED RETURN ON THEIR B PREFERENCE SHARES, FOLLOWING WHICH THE B PREFERENCE SHARES WILL BE CANCELLED. UNTIL SUCH TIME AND SUBJECT THERETO, THE B PREFERENCE SHARES HAVE NO RIGHTS TO DIVIDENDS OR CAPITAL DISTRIBUTIONS; THEY DO NOT CARRY ANY VOTING RIGHTS NOR DO THEY CONFER RIGHTS OF REDEMPTION.

| | | | |
|-------------------------|-------------------|--------------------------|-------------|
| Class of Shares: | C | Number allotted | 5500 |
| | PREFERENCE | Aggregate nominal value: | 55 |

Currency: **GBP**

Prescribed particulars

THE C PREFERENCE SHARES WILL RANK IN PRIORITY TO THE A PREFERENCE SHARES, B PREFERENCE SHARES, ORDINARY SHARES, GROWTH SHARES AND PERFORMANCE SHARES WITH RESPECT TO RETURNS OF CAPITAL. THE C PREFERENCE SHARES HAVE NO RIGHTS TO DIVIDENDS OR CAPITAL DISTRIBUTIONS, EXCEPT AS AND TO THE EXTENT AUTHORISED BY THE BOARD OF DIRECTORS; THEY DO NOT CARRY ANY VOTING RIGHTS.

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|-------------------------|---------------|-----------------|--------------|
| Class of Shares: | GROWTH | Number allotted | 10250 |
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|-----------|------------|--------------------------|--------------|
| Currency: | GBP | Aggregate nominal value: | 102.5 |
|-----------|------------|--------------------------|--------------|

Prescribed particulars

THE GROWTH SHARES WILL RANK PARI PASSU WITH THE ORDINARY SHARES AS TO VOTING RIGHTS, DIVIDENDS AND CAPITAL DISTRIBUTIONS ONLY ON AN EXIT AND SUBJECT TO CERTAIN HURDLES AND MINIMUM RETURNS HAVING BEEN ACHIEVED. UNTIL SUCH TIME AND SUBJECT THERETO, THE GROWTH SHARES HAVE NO VOTING, DIVIDEND OR CAPITAL DISTRIBUTION RIGHTS; THEY DO NOT CONFER RIGHTS OF REDEMPTION.

| | | | |
|-------------------------|-----------------|-----------------|--------------|
| Class of Shares: | ORDINARY | Number allotted | 83600 |
|-------------------------|-----------------|-----------------|--------------|

| | | | |
|-----------|------------|--------------------------|------------|
| Currency: | GBP | Aggregate nominal value: | 836 |
|-----------|------------|--------------------------|------------|

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

| | | | |
|-------------------------|--------------------|-----------------|--------------|
| Class of Shares: | PERFORMANCE | Number allotted | 15322 |
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|-----------|------------|--------------------------|---------------|
| Currency: | GBP | Aggregate nominal value: | 153.22 |
|-----------|------------|--------------------------|---------------|

Prescribed particulars

THE PERFORMANCE SHARES WILL RANK PARI PASSU WITH THE ORDINARY SHARES AS TO VOTING RIGHTS, DIVIDENDS AND CAPITAL DISTRIBUTIONS, SUBJECT TO THE COMPANY'S FINANCIAL PERFORMANCE MEETING CERTAIN THRESHOLDS. UNTIL SUCH TIME AND SUBJECT THERETO, THE PERFORMANCE SHARES HAVE NO VOTING, DIVIDEND OR CAPITAL DISTRIBUTION RIGHTS; THEY DO NOT CONFER RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|----------------|
| Currency: | GBP | Total number of shares: | 134672 |
| | | Total aggregate nominal value: | 1346.72 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.