



SH01

Return of allotment of shares



Companies House



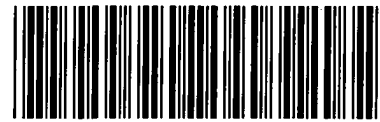
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✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT for**
You cannot use this form to give notice of shares taken on formation of the company for an allotment of a new share by an unlimited company.

WEDNESDAY



A97VE5X6

A12

24/06/2020

#152

COMPANIES HOUSE

1 Company details

Company number 03142746

Company name in full A.S.H.S. Limited

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ①

From Date 23/06/2020
To Date dd/mm/yy

① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares. (Please use a continuation page if necessary.)

② Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A PREFERENCE SHARES	10,000	£0.01	£500.00	£0
GBP	ORDINARY SHARES	3,600	£0.01	£0.01	£0
GBP	GROWTH SHARES	250	£0.01	£0.01	£0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

The A Preference Shares issued at a subscription price of £500.00 per share, which amount is satisfied by the release of A.S.H.S. Limited of its obligation to repay any and all amounts outstanding under certain shareholder loans subject to and in accordance with the terms of a deed of release.

Shares allotted

② Currency

[illegible]

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY SHARES	83,600	£836.00	
GBP	GROWTH SHARES	10,250	£102.50	
GBP	PERFORMANCE SHARES	15,322	£153.22	
Totals		109,172	£1,091.72	£0

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		129,172	£1,291.72	£0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	A PREFERENCE SHARES	10,000	£100.00	
GBP	B PREFERENCE SHARES	10,000	£100.00	
Totals		20,000	£200.00	£0

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

ORDINARY SHARES

Prescribed particulars
①

The Ordinary Shares have attached to them full voting, dividend and capital distribution (including on winding up) rights; they do not confer rights of redemption.

Class of share

GROWTH SHARES

Prescribed particulars
①

The Growth Shares will rank pari passu with the Ordinary Shares as to voting rights, dividends and capital distributions only on an exit and subject to certain hurdles and minimum returns having been achieved. Until such time and subject thereto, the Growth Shares have no voting, dividend or capital distribution rights; they do not confer rights of redemption.

Class of share

PERFORMANCE SHARES

Prescribed particulars
①

The Performance Shares will rank pari passu with the Ordinary Shares as to voting rights, dividends and capital distributions, subject to the Company's financial performance meeting certain thresholds. Until such time and subject thereto, the Performance Shares have no voting, dividend or capital distribution rights; they do not confer rights of redemption.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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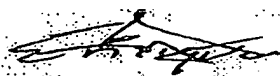
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	A PREFERENCE SHARES	
Prescribed particulars	<p>The A Preference Shares will rank in priority to the B Preference Shares, Ordinary Shares, Growth Shares and Performance Shares with respect to returns of capital. The A Preference Shares have no rights to dividends or capital distributions, except as and to the extent authorised by the board of directors; they do not carry any voting rights.</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B PREFERENCE SHARES	
Prescribed particulars	<p>Subject to the holders of A Preference Shares receiving aggregate amounts equal to the aggregate issue price of all A Preference Shares, the B Preference Shares will rank in priority to the Ordinary Shares, Growth Shares and Performance Shares with respect to dividend and capital distributions until certain holders of B Preference Shares have received a prescribed return on their B Preference Shares, following which the B Preference Shares will be cancelled. Until such time and subject thereto, the B Preference Shares have no rights to dividends or capital distributions; they do not carry any voting rights nor do they confer rights of redemption.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name DEBEVOISE & PLIMPTON LLP

Address 65 GRESHAM STREET

Post town LONDON

County/Region

Postcode E C 2 V 7 N Q

Country UNITED KINGDOM

DX

Telephone 0207 786 9136



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse