

SH01

Return of allotment of shares



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COMPANIES HOUSE

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscribe
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

MONDAY



L1E8ZDV7

LD1 30/07/2012

#319

1 Company details

Company number 0 3 1 4 2 7 4 6

Company name in full A S H S. LIMITED

→ Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d1 d1 m0 m4 y2 y0 y1 y2
To Date d d m m y y y y

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	£	3590	1 00	278 56	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

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Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
PLEASE SEE ATTACHED				£
				£
				£
				£
Totals				£

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Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

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Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares		
Total aggregate nominal value ④		

① Including both the nominal value and any share premium

③ E g Number of shares issued multiplied by nominal value of each share

Continuation Pages

Please use a Statement of Capital continuation page if necessary

② Total number of issued shares in this class

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

ORDINARY

Prescribed particulars

The ordinary shares carry a right to (i) vote on a show of hands or poll at all general meetings of the company, (ii) share in any dividend issued by the company, and (iii) subject to a preferential distribution to the holders of preferred ordinary shares, share in a distribution of capital of the company (including on a winding up). The ordinary shares are not redeemable

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

Class of share

A SHARES

Prescribed particulars

The A shares carry a right to (i) share in any dividend issued by the company, subject to a maximum total cumulative dividend of GBP429,120, and (ii) subject to a preferential distribution to the holders of preferred ordinary shares and provided that dividends of less than GBP429,120 have been paid to the holders of the A shares, share in a distribution of capital of the company (including on winding up). The A shares do not carry a right to vote at general meetings of the company, nor are they redeemable

Class of share

B SHARES

Prescribed particulars

The B shares carry a right to (i) vote on a show of hands or poll at all general meetings of the company, but on a poll shall be deemed to vote in the same manner as the majority of the votes cast by the holders of ordinary shares, (ii) subject to the A shares having been paid a dividend, shares in any dividend issued by the company, and (iii) subject to a preferential distribution to the holders of preferred ordinary shares and dependent on the level of distribution of dividends to the holders of the A shares, share in a distribution of capital of the company (including on winding up). The B shares are not redeemable

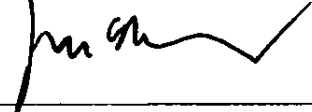
8

Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by
Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Christine Blackman

Company name Withers LLP

Address 16 Old Bailey

Post town LONDON

County/Region

Postcode E C 4 M 7 E G

Country

DX DX 160 London, Chancery Lane

Telephone 020 7597 6000



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	C SHARES	
Prescribed particulars	<p>The C shares carry a right to (i) share in any dividend issued by the company, subject to a maximum cumulative dividend of GBP150,000, and (ii) subject to a preferential distribution to the holders of the preferred ordinary shares and</p> <p>provided that dividends of less than GBP150,000 have been paid to the holders of the C shares, share in a distribution of capital of the company (including on winding up) The C shares do not carry a right to vote at general meetings of the company, nor are they redeemable</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	D SHARES	
Prescribed particulars	<p>The D shares carry a right to (i) vote on a show of hands or poll at all general meetings of the company, but on a poll shall be deemed to vote in the same manner as the majority of the votes cast by the holders of ordinary shares, (ii) subject to the C shares having been paid a dividend, share in any dividend issued by the company, and (iii) subject to a preferential distribution to the holders of preferred ordinary shares and dependent on the level of distribution of dividends to the holders of the C shares, share in a distribution of capital of the company (including on winding up)</p> <p>The D shares are not redeemable</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share

E SHARES

Prescribed particulars

The E shares carry a right to (i) vote on a show of hands or poll at all general meetings of the company, but on a poll shall be deemed to vote in the same manner as the majority of the votes cast by the holders of ordinary shares, (ii) share in any dividend issued by the company and/or, with the consent of the holders of the preferred ordinary shares, be paid such other dividend as the board may determine, and (iii) subject to a preferential distribution to the holders of the preferred ordinary shares, share in a distribution of capital of the company (including on a winding up) The E shares are not redeemable

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	PREFERRED ORDINARY	
Prescribed particulars	The preferred ordinary shares carry a right to (i) vote on a show of hands or poll at all general meetings of the company, (ii) share in any dividend issued by the company, and (iii) a preferential share in a distribution of capital of the company (including on winding up). The preferred ordinary shares are not redeemable	

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

- 1 Including both the nominal value and any share premium
- 2 Total number of issued shares in this class
- 3 E.g. Number of shares issued multiplied by nominal value of each share