



Companies House
— for the record —

RE-SCAN

AR01 (ef)

Annual Return



Received for filing in Electronic Format on the 26/01/2012

X11CLTMF

<i>Company Name</i>	A S H S LIMITED
<i>Company Number</i>	03142746
<i>Date of this return</i>	02/01/2012
<i>SIC codes</i>	15120 15200 47710 47721
<i>Company Type</i>	Private company limited by shares
<i>Situation of Registered Office</i>	THE STABLE BLOCK PLOUGH BREWERY 516 WANDSWORTH ROAD LONDON SW8 3JX

Single Alternative Inspection Location (SAIL)

The address for an alternative location to the company's registered office for the inspection of registers is

ONE FLEET PLACE
LONDON
ENGLAND
EC4M 7WS

There are no records kept at the above address

Officers of the company

Company Secretary 1

<i>Type</i>	Person
<i>Full forename(s).</i>	MICHAEL WILLIAM

<i>Surname</i>	HINDMARCH
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Former names

<i>Service Address</i>	RIFFHAMS RIFFHAMS LANE DANBURY CHELMSFORD ESSEX CM3 4DS
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Company Director **1**

Type **Person**
Full forename(s) **LISA JANE MARCELLA**

Surname **EPHSON**

Former names

Service Address recorded as Company's registered office

Country/State Usually Resident **ENGLAND**

Date of Birth **04/02/1971** *Nationality* **BRITISH IRISH**

Occupation **DIRECTOR**

Company Director 2

Type **Person**
Full forename(s) **MS ANYA SUSANNAH**

Surname **SEYMOUR**

Former names

Service Address **67 EATON TERRACE
LONDON
SW1W 8TN**

Country/State Usually Resident **ENGLAND**

Date of Birth. **07/05/1968** *Nationality* **BRITISH**
Occupation **DIRECTOR**

Company Director **3**

Type **Person**
Full forename(s) **MR SION PAUL**

Surname **KEARSEY**

Former names

Service Address **12 FERNCROFT AVENUE
LONDON
NW3 7PH**

Country/State Usually Resident **UNITED KINGDOM**

Date of Birth. **18/12/1965** *Nationality* **BRITISH**
Occupation **PRIVATE EQUITY**

Company Director 4

Type **Person**
Full forename(s) **MR. JAMES**

Surname **MCARTHUR**

Former names

Service Address recorded as Company's registered office

Country/State Usually Resident **UNITED KINGDOM**

Date of Birth **26/03/1960** Nationality **NEW ZEALAND**
Occupation **DIRECTOR**

Company Director 5

Type **Person**
Full forename(s) **DAN**

Surname **ORTEU**

Former names

Service Address recorded as Company's registered office

Country/State Usually Resident **ENGLAND**

Date of Birth **11/07/1965** Nationality **BRITISH**
Occupation **OPERATIONS DIRECTOR**

Company Director **6**

Type **Person**
Full forename(s) **HUGH JAMES**

Surname **SEYMOUR**

Former names

Service Address **67 EATON TERRACE
LONDON
SW1W 8TN**

Country/State Usually Resident **ENGLAND**

Date of Birth. **10/03/1956** *Nationality* **BRITISH**
Occupation **DIRECTOR**

Company Director 7

Type **Person**
Full forename(s) CATHERINE HELEN

Surname SOUTHWORTH

Former names

Service Address 3 HAMBALT ROAD
LONDON
UNITED KINGDOM
SW4 9EA

Country/State Usually Resident ENGLAND

Date of Birth 19/12/1969 *Nationality* BRITISH
Occupation PR & MARKETING

Company Director 8

Type **Person**
Full forename(s) **SIAN ELERI ANGHARAD**

Surname **WESTERMAN**

Former names

Service Address **7 STANLEY CRESCENT
LONDON
W11 2NB**

Country/State Usually Resident **UNITED KINGDOM**

Date of Birth **28/11/1962** *Nationality* **BRITISH**
Occupation **INVESTMENT BANKER**

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	40319
		<i>Aggregate nominal value</i>	40319
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE ORDINARY SHARES CARRY A RIGHT TO (I) VOTE ON A SHOW OF HANDS OR POLL AT ALL GENERAL MEETINGS OF THE COMPANY; (II) SHARE IN ANY DIVIDEND ISSUED BY THE COMPANY; AND (III) SUBJECT TO A PREFERENTIAL DISTRIBUTION TO THE HOLDERS OF PREFERRED ORDINARY SHARES, SHARE IN A DISTRIBUTION OF CAPITAL OF THE COMPANY (INCLUDING ON A WINDING UP) THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of shares	A SHARES	<i>Number allotted</i>	4143
		<i>Aggregate nominal value</i>	2071.5
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.5
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE A SHARES CARRY A RIGHT TO (I) SHARE IN ANY DIVIDEND ISSUED BY THE COMPANY, SUBJECT TO A MAXIMUM TOTAL CUMULATIVE DIVIDEND OF GBP429,120, AND (II) SUBJECT TO A PREFERENTIAL DISTRIBUTION TO THE HOLDERS OF PREFERRED ORDINARY SHARES AND PROVIDED THAT DIVIDENDS OF LESS THAN GBP429,120 HAVE BEEN PAID TO THE HOLDERS OF THE A SHARES, SHARE IN A DISTRIBUTION OF CAPITAL OF THE COMPANY (INCLUDING ON A WINDING UP) THE A SHARES DO NOT CARRY A RIGHT TO VOTE AT GENERAL MEETINGS OF THE COMPANY, NOR ARE THEY REDEEMABLE

Class of shares	B SHARES	<i>Number allotted</i>	4143
		<i>Aggregate nominal value</i>	2071.5
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.5
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE B SHARES CARRY A RIGHT TO (I) VOTE ON A SHOW OF HANDS OR POLL AT ALL GENERAL MEETINGS OF THE COMPANY, BUT ON A POLL SHALL BE DEEMED TO VOTE IN THE SAME MANNER AS THE MAJORITY OF THE VOTES CAST BY THE HOLDERS OF ORDINARY SHARES, (II) SUBJECT TO THE A SHARES HAVING BEEN PAID A DIVIDEND, SHARE IN ANY DIVIDEND ISSUED BY THE COMPANY, AND (III) SUBJECT TO A PREFERENTIAL DISTRIBUTION TO THE HOLDERS OF PREFERRED ORDINARY SHARES AND DEPENDENT ON THE LEVEL OF DISTRIBUTION OF DIVIDENDS TO THE HOLDERS OF THE A SHARES, SHARE IN A DISTRIBUTION OF CAPITAL OF THE COMPANY (INCLUDING ON A WINDING UP) THE B SHARES ARE NOT REDEEMABLE.

Class of shares	C SHARES	<i>Number allotted</i>	1250
		<i>Aggregate nominal value</i>	625
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.5
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE C SHARES CARRY A RIGHT TO (I) SHARE IN ANY DIVIDEND ISSUED BY THE COMPANY, SUBJECT TO A MAXIMUM TOTAL CUMULATIVE DIVIDEND OF GBP150,000, AND (II) SUBJECT TO A PREFERENTIAL DISTRIBUTION TO THE HOLDERS OF PREFERRED ORDINARY SHARES AND PROVIDED THAT DIVIDENDS OF LESS THAN GBP150,000 HAVE BEEN PAID TO THE HOLDERS OF THE C SHARES, SHARE IN A DISTRIBUTION OF CAPITAL OF THE COMPANY (INCLUDING ON A WINDING UP) THE C SHARES DO NOT CARRY A RIGHT TO VOTE AT GENERAL MEETINGS OF THE COMPANY, NOR ARE THEY REDEEMABLE.

Class of shares	D SHARES	<i>Number allotted</i>	1250
		<i>Aggregate nominal value</i>	625
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.5
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE D SHARES CARRY A RIGHT TO (I) VOTE ON A SHOW OF HANDS OR POLL AT ALL GENERAL MEETINGS OF THE COMPANY, BUT ON A POLL SHALL BE DEEMED TO VOTE IN THE SAME MANNER AS THE MAJORITY OF THE VOTES CAST BY THE HOLDERS OF ORDINARY SHARES; (II) SUBJECT TO THE C SHARES HAVING BEEN PAID A DIVIDEND, SHARE IN ANY DIVIDEND ISSUED BY THE COMPANY, AND (III) SUBJECT TO A PREFERENTIAL DISTRIBUTION TO THE HOLDERS OF PREFERRED ORDINARY SHARES AND DEPENDENT ON THE LEVEL OF DISTRIBUTION OF DIVIDENDS TO THE HOLDERS OF THE C SHARES, SHARE IN A DISTRIBUTION OF CAPITAL OF THE COMPANY (INCLUDING ON A WINDING UP). THE D SHARES ARE NOT REDEEMABLE.

Class of shares	E SHARES	<i>Number allotted</i>	1
		<i>Aggregate nominal value</i>	1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE E SHARES CARRY A RIGHT TO (I) VOTE ON A SHOW OF HANDS OR POLL AT ALL GENERAL MEETINGS OF THE COMPANY, BUT ON A POLL SHALL BE DEEMED TO VOTE IN THE SAME MANNER AS THE MAJORITY OF THE VOTES CAST BY THE HOLDERS OF ORDINARY SHARES; (II) SHARE IN ANY DIVIDEND ISSUED BY THE COMPANY AND/OR, WITH THE CONSENT OF THE HOLDERS OF THE PREFERRED ORDINARY SHARES, BE PAID SUCH OTHER DIVIDEND AS THE BOARD MAY DETERMINE; AND (III) SUBJECT TO A PREFERENTIAL DISTRIBUTION TO THE HOLDERS OF PREFERRED ORDINARY SHARES, SHARE IN A DISTRIBUTION OF CAPITAL OF THE COMPANY (INCLUDING ON A WINDING UP) THE E SHARES ARE NOT REDEEMABLE.

Class of shares	PREFERRED ORDINARY	<i>Number allotted</i>	21434
		<i>Aggregate nominal value</i>	21434
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE PREFERRED ORDINARY SHARES CARRY A RIGHT TO (I) VOTE ON A SHOW OF HANDS OR POLL AT ALL GENERAL MEETINGS OF THE COMPANY; (II) SHARE IN ANY DIVIDEND ISSUED BY THE COMPANY, AND (III) A PREFERENTIAL SHARE IN A DISTRIBUTION OF CAPITAL OF THE COMPANY (INCLUDING ON A WINDING UP). THE PREFERRED ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	72540
		<i>Total aggregate nominal value</i>	67147

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 02/01/2012 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1 Name</i>	34383 ORDINARY shares held as at the date of this return ANYA SEYMOUR
<i>Shareholding 2 Name.</i>	1643 ORDINARY shares held as at the date of this return LISA EPHSON
<i>Shareholding 3 Name</i>	4293 ORDINARY shares held as at the date of this return MICHAEL HINDMARCH
<i>Shareholding 4 Name.</i>	9646 PREFERRED ORDINARY shares held as at the date of this return KELSO PLACE UK SPECIAL SITUATIONS EXECUTIVE FUND LP
<i>Shareholding 5 Name</i>	2142 PREFERRED ORDINARY shares held as at the date of this return SIAN WESTERMAN
<i>Name</i>	MATTHEW WESTERMAN
<i>Shareholding 6 Name</i>	9646 PREFERRED ORDINARY shares held as at the date of this return KELSO PLACE UK SPECIAL SITUATIONS FUND'A' LP
<i>Shareholding 7 Name</i>	3576 A SHARES shares held as at the date of this return 119 shares transferred on 2010-06-18 448 shares transferred on 2010-06-18 ANYA SEYMOUR
<i>Shareholding 8 Name</i>	3576 B SHARES shares held as at the date of this return 567 shares transferred on 2010-06-18 ANYA SEYMOUR
<i>Shareholding 9 Name.</i>	1 E SHARES shares held as at the date of this return ANYA SEYMOUR
<i>Shareholding 10 Name</i>	1250 C SHARES shares held as at the date of this return ANYA SEYMOUR
<i>Shareholding 11 Name</i>	1250 D SHARES shares held as at the date of this return ANYA SEYMOUR

Shareholding 12 0 B SHARES shares held as at the date of this return
448 shares transferred on 2010-06-18
119 shares transferred on 2010-06-18
Name DANIEL ORTEU

Shareholding 13 448 B SHARES shares held as at the date of this return
Name VIRGINIA LOUISE VALENTINE

Shareholding 14 119 B SHARES shares held as at the date of this return
Name CATHERINE HELEN SOUTHWORTH

Shareholding 15 119 A SHARES shares held as at the date of this return
Name CATHERINE HELEN SOUTHWORTH

Shareholding 16 448 A SHARES shares held as at the date of this return
Name VIRGINIA LOUISE VALENTINE

Authorisation

Authenticated

This form was authorised by one of the following

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor



Companies House
— for the record —

COMPANY NAME: A.S.H.S. LIMITED

COMPANY NUMBER: 03142746

A second filed AR01 was registered on 10/02/2012