

AMENDING FORM 88(2)

THIS AMENDS THE FORM 88(2)
PREVIOUSLY SUBMITTED
ON 12/12/2006



88(2)

Please complete in typescript, or
in bold black capitals

CHFP025

(Revised 2005)

Return of Allotment of Shares

Company Number

3142746

Company name in full

A S H S LIMITED

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

19 09 2006

To

Day Month Year

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

PREFERRED ORDINARY	PREFERRED ORDINARY	PREFERRED ORDINARY
7,503	7,502	2,142
£1 00	£1 00	£1 00
£233 28	£244 077121	£237 48168

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

WEDNESDAY



A41 01/08/2007 688
COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) <u>KELSO PLACE UK SPECIAL SITUATIONS FUND A LP</u> Address <u>110 ST. MARTIN'S LANE, LONDON</u> UK Postcode <u>W C 2 N 4 B A</u>	Class of shares allotted <u>PREFERRED</u> <u>ORDINARY</u> 	Number allotted <u>7,502</u> 	
Name(s) <u>SIAN AND MATTHEW WESTERMAN</u> Address <u>7 STANLEY CRESCENT, LONDON</u> UK Postcode <u>W 1 1 2 N B</u>	Class of shares allotted <u>PREFERRED</u> <u>ORDINARY</u> 	Number allotted <u>2,142</u> 	
Name(s) <u>KELSO PLACE UK SPECIAL SITUATIONS EXECUTIVE FUND LP</u> Address <u>110 ST. MARTINS LANE, LONDON</u> UK Postcode <u>W C 2 N 4 B A</u>	Class of shares allotted 	Number allotted <u>7,503</u> 	
Name(s) Address UK Postcode <u> </u>	Class of shares allotted 	Number allotted 	
Name(s) Address UK Postcode <u> </u>	Class of shares allotted 	Number allotted 	

Please enter the number of continuation sheets (if any) attached to this form

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Signed

[Signature]

Date

03/04/2007

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

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Tel 020 7242 1212

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