

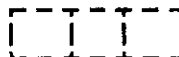
COMPANIES FORM No. 122**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares****122****CHFP025**Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



3142746

Name of company

* A.S.H.S. LIMITED

* insert full name
of company

gives notice that:

• 857 A SHARES OF £0.50 EACH AND 857 B SHARES OF £0.50 EACH HAVE BEEN
AMALGAMATED AND CONVERTED INTO 857 PREFERRED ORDINARY SHARES OF £1.00
EACH.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation†

DIRECTOR

Date 19 September 2006

Presenter's name address and
reference (if any):Denton Wilde Sapte
One Fleet Place
London
EC4M 7WS
VAY/NLW/69820.00001

For official Use

General Section

Post room

A14
COMPANIES HOUSE

AYS91J92

294
30/09/2006

London International 3/00

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