

# M

Please do not  
write in  
this margin

CHA 116

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* insert full name  
of company

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

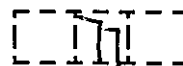
# 395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number



3139687

Name of company

\* HAVEN FUNDING PLC

Date of creation of the charge

28TH JULY, 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of sub-charge and assignment dated 28th July, 1998 between Haven Funding PLC (1) and Prudential Trustee Company Limited (2) Bromford Carinthia Housing Association Limited (3)

Amount secured by the mortgage or charge

All monies payable in respect of the Bonds (as defined in a mortgage dated 13th July, 1998 between Haven Funding PLC (1) and Prudential Trustee Company Limited (2) (the "Mortgage") and otherwise under the Mortgage.

Names and addresses of the mortgagees or persons entitled to the charge

Prudential Trustee Company Limited (registered number: 1863305), 142 Holborn Bars, london EC1N 2NH

Presentor's name address and  
reference (if any):

Allen & Overy  
One New Change  
London  
EC4M 9QQ

AAC/LMAG/Bromford

Time critical reference

For official use  
Mortgage Section

Post room



A21 \*A04KM8AQ\* 390  
COMPANIES HOUSE 29/07/98

Short particulars of all the property mortgaged or charged

Various properties as set out on the attached schedule.

Please do not  
write in  
this margin

**Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering**

Particulars as to commission allowance or discount (note 3)

Signed

*Allen K Ovey*

Date 28th July, 1998

On behalf of ~~[company]~~ [mortgagee/chargee] †

† delete as  
appropriate

## NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

**THE SCHEDULE**  
**Part 1**  
**The Outgoing Property**

Description of Property	Tenure	Quality and number Of Title
----------------------------	--------	--------------------------------

None

**Part 2**  
**The Incoming Properties**

Description of Property	Tenure	Quality and number Of Title
----------------------------	--------	--------------------------------

Flats 1-3 (inclusive) 174 Woodcock Lane Flats 1-6 (inclusive) B3 Roundlea Road Flats 1-6 (inclusive) B26 Roundlea Road and Flats 1-6 (inclusive) B19 Longfield Road Northfield Birmingham	Leasehold	Title absolute WM658921
---	-----------	-------------------------

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03139687

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF SUB-CHARGE AND ASSIGNMENT BETWEEN HAVEN FUNDING PLC (1) AND PRUDENTIAL TRUSTEE COMPANY LIMITED (2) BROMFORD CARINTHIA HOUSING ASSOCIATION LIMITED (3) DATED THE 28th JULY 1998 AND CREATED BY HAVEN FUNDING PLC FOR SECURING ALL MONIES PAYABLE IN RESPECT OF THE BONDS (AS DEFINED IN A MORTGAGE DATED 13TH JULY 1998) BETWEEN HAVEN FUNDING PLC (1) AND PRUDENTIAL TRUSTEE COMPANY LIMITED (2) (THE MORTGAGE) AND OTHERWISE UNDER THE MORTGAGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29th JULY 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30th JULY 1998.

A handwritten signature in ink, appearing to read 'A. J. Wakeham'.

for the Registrar of Companies

LC  
30/7  
R



C O M P A N I E S H O U S E