

✓ What this form is for
You may use this form to give notice of a cancellation of shares by a limited company on purchase

X What this form is NOT for
You cannot use this form to give notice of a cancellation of shares held by a public company under section 663 or 730 of the Companies Act 2006. To cancel please use form SH07.

TUESDAY



AGTK4J411

A06

13/04/2010

98

COMPANIES HOUSE

1	Company details
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Company number	3	1	3	9	5	0	9
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Company name in full	INTERNATIONAL PROCESS TECHNOLOGIES LIMITED
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→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless specified or indicated by *

2	Date of cancellation
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Date of cancellation

^d 0	^d 9	^m 0	^m 3	^y 2	^y 0	^y 1	^y 0
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3 Shares cancelled

[illegible]

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Notice of cancellation of shares

Statement of capital

Section 4 (also Section 5 and Section 6 if appropriate) should reflect the company's share capital immediately following the cancellation.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	0 01	0 00	26666667	£ 266,666 67
Ordinary	0 02	0 00	1333333	£ 13,333 33
Preference	5 31	0 00	100	£ 100 00
Deferred	5 31	0 00	981030	£ 981,030 00
Totals			28981130	£ 1,261,130 00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency	Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
	Totals				

Currency	Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
	Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares	28981130		
Total aggregate nominal value ④	1,261,130 00		

① Including both the nominal value and any share premium

③ Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation pages
Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share

Ordinary Shares

Prescribed particulars

See continuation sheet with reference 11089805

1

Class of share

Preference Shares

Prescribed particulars

See continuation sheet with reference 11089773

1

Class of share

Deferred Shares

Prescribed particulars

See continuation sheet with reference 11089868

1

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation pages

Please use a Statement of Capital continuation page if necessary

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Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
 Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Notice of cancellation of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Daniel Summers

Company name Burges Salmon LLP

Address Narrow Quay House

Narrow Quay

Post town Bristol

County/Region

Postcode B S 1 4 A H

Country

DX 7829 Bristol

Telephone +44 (0)117 939 2000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed Section 2
- ☐ You have completed Section 3
- ☐ You have completed the relevant sections of the Statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 NR Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares	
Prescribed particulars 1	<p>Voting The holders of Ordinary Shares shall have the right to receive notice of and attend and vote at any general meeting of the Company. On a show of hands each Ordinary Share holder shall have one vote and on a poll one vote per Ordinary Share held by him.</p> <p>Rights on a Realisation Event On a Realisation Event (defined as a Sale or return of assets on liquidation or capital reduction or Other Distribution or admission of all or part of the equity shares of any Group Company to any securities exchange or dealing facility), any amount available for distribution resulting from a Realisation Event shall be paid to the holders of Ordinary Shares after the amounts required by the articles of association are paid to the holders of Preference Shares and the holders of Deferred Shares.</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p>

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Preference Shares	
<p>Prescribed particulars</p> <p>1</p>	<p>Voting</p> <p>Holders of preference shares shall be entitled to receive notice of general meetings and to attend either in person or by proxy at any general meeting of the Company but shall not be entitled to vote unless a notice convening a general meeting includes a resolution directly or adversely affecting, altering or abrogating the rights, privileges or restrictions attached to the Preference Shares in which event each holder of Preference Shares shall be entitled to such number of votes for each Preference Share held by him</p> <p>Rights on a Realisation Event</p> <p>On a Realisation Event (defined as a Sale or return of assets on liquidation or capital reduction or Other Distribution or admission of all or part of the equity shares of any Group Company to any securities exchange or dealing facility), any amount available for distribution resulting from a Realisation Event shall be paid to the holders of Preference Shares before any distribution to Deferred or Ordinary Share holders in the following amounts and order</p> <ul style="list-style-type: none"> (a) first, in paying to the holders of the Preference Shares the the price per share at which the Preference Shares were issued (the aggregate amount paid up or credited as paid up in respect of the nominal value plus any share premium paid), (b) second, (to the extent that such sum has not already been paid on the redemption of any Preference Share) in paying to the holders of the Preference Shares pro rata according to the amount for the time being paid up on them the sum of £2,586,099 or, if less, such amount resulting from the Realisation Event or, as the case may be, the assets remaining after payment of the Company's liabilities, (c) third, in paying to the holders of the Preference Shares pro rata according to the amount for the time being paid up on them an amount equal to interest from day to day at 10% per annum above the base rate of National Westminster Bank plc from time to time from 1 January 2002 until 31 December 2009 on the sum of £2,586,099, (d) fourth, in paying to the holders of the Preference Shares pro rata according to the amount for the time being paid up on them a sum equal to 3.5% of the Subscription Price of the Preference Shares, to be calculated for each six month period (or pro rata for a part thereof) from 1 January 2002 until 31 December 2009 in which they held such shares (the "Equivalent Sums"), (e) fifth, in paying to the holders of the Preference Shares pro rata according to the amount for the time being paid up on them a figure equivalent to interest from day to day on each Equivalent Sum at a rate of 10% per annum above the base lending rate of National Westminster Bank plc from time to time, calculated from the expiry of each period in respect of which any such Equivalent Sum is calculated to the date that any payment is calculated in accordance with (d) above 	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Deferred Shares	
Prescribed particulars ①	<p>Voting Holders of deferred shares have no right to receive notice of, attend or vote at any general meeting of the company</p> <p>Rights on a Realisation Event On a Realisation Event (defined as a Sale or return of assets on liquidation or capital reduction or Other Distribution or admission of all or part of the equity shares of any Group Company to any securities exchange or dealing facility), any amount available for distribution resulting from a Realisation Event shall be paid to the holders of Deferred Shares after the amounts required by the articles of the Company are paid to Preference Shareholders but before any amounts are paid to Ordinary Shareholders. The Deferred Shareholders shall be entitled to receive the price per share at which the Deferred Shares were issued (the aggregate amount paid up or credited as paid up in respect of the nominal value plus any share premium paid)</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>