

**Return of Allotment of Shares**Company Name: **KINGS ARMS YARD VCT PLC**Company Number: **03139019**Received for filing in Electronic Format on the: **20/04/2023**

XC1TQ8QB

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 31/03/2023 | 31/03/2023 |

| | | | |
|-------------------------|-----------------|-----------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 31071626 |
| Currency: | GBP | Nominal value of each share | 0.01 |
| | | Amount paid: | 0.224 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 606800527 |
| Currency: | GBP | Aggregate nominal value: | 6068005.27 |

Prescribed particulars

A MEMBER BEING THE HOLDER OF THE ORDINARY SHARE CLASS HAS THE RIGHT TO: ATTEND AND VOTE AT ALL MEETINGS OF THE COMPANY AND ON A SHOW OF HANDS TO (A) A MEMBER HOLDING ORDINARY SHARES HAS THE RIGHT TO ATTEND AND VOTE AT AL MEETINGS OF THE COMPANY AND ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL TO ONE VOTE FOR EVERY SHARE HELD, FB) A MEMBER HOLDING ORDINARY SHARES HAS THE RIGHT TO PARTICIPATE IN ALL DIVIDENDS AND DISTRIBUTIONS MADE IN RESPECT OF THE ORDINARY SHARES ON A PRO RATA BASIS. (C) A MEMBER HOLDING ORDINARY SHARES HAS THE RIGHT TO PARTICIPATE IN ALL CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP) ON A PRO RATA BASIS. (D) THE ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 606800527 |
| | | Total aggregate nominal value: | 6068005.27 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.