

Company Number 03131723

SHAREHOLDER RESOLUTIONS
OF
IXICO plc (Company)

At the Company's Annual General Meeting duly convened and held virtually via the Investor Meet Company platform on 21 January 2021 at 10.30am, the following resolutions were passed as ordinary resolutions and as a special resolution:

Ordinary resolution

4. THAT in substitution for any authority that may have been granted by an ordinary resolution passed at the AGM held by the Company on 17 January 2020 the Directors be and are hereby generally and unconditionally authorised for the purposes of Section 551 of the Companies Act 2006 (the 'Act') to exercise any power of the Company to allot and grant rights to subscribe for or to convert securities into shares of the Company up to an aggregate nominal amount of £156,955.27 and so that the Directors may impose any limits or restrictions and make any arrangements which they consider necessary or appropriate to deal with treasury shares, fractional entitlements, record dates, legal, regulatory or practical problems in, or under the laws of, any territory or other matter.

This authority shall expire at the conclusion of the next AGM or, if earlier, the close of business 20 January 2022 but, in each case, so that the Company may make offers and enter into agreements during the relevant period which would, or might, require shares to be allotted or rights to subscribe for or convert securities into shares to be granted after the authority ends and the Directors may allot shares or grant rights to subscribe for or convert securities into shares under any such offer or agreement as if the authority had not expired.

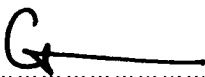
Special Resolution

5. THAT conditional upon resolution 4 being passed, the Directors be given power pursuant to Section 570 of the Act to allot equity securities (within the meaning of Section 560 of the Act) for cash: (a) under the authority granted by such resolution; or (b) where the allotment is treated as an allotment by virtue of Section 560(3) of the Act, in each case as if Section 561(1) of the Act did not apply to any such allotment, such power to be limited to: (i) the allotment of equity securities in connection with an offer of equity securities to: (A) ordinary shareholders in proportion (as nearly as may be practicable) to their existing shareholdings; and (B) the holders of other equity securities as required by the rights of those securities, or as the Directors otherwise consider necessary, and so that the Directors may impose any limits or restrictions and make any arrangements which they consider necessary or appropriate to deal with treasury shares, fractional entitlements, record dates, legal, regulatory or practical problems in, or under the laws of, any territory or other matter; (ii) the grant of options to subscribe for shares in the Company, and the allotment of such shares pursuant to the exercise of options granted, under the terms of any share option scheme adopted or operated by the Company; and (iii) in the case of the authority granted under paragraph (a) of resolution 4 and/or in the case of a transfer of treasury shares which is treated as an allotment by virtue of Section 560(3) of the Act, to the allotment of equity securities (otherwise than under paragraphs (i) and (ii) above) up to a nominal amount of £47,091.29. These authorities shall expire at the conclusion of the next AGM or, if earlier, the close of business on 20 January 2022 but, in each case, so that the Company may make offers and enter into agreements during the relevant period which would, or might, require shares to be allotted or rights to subscribe for or convert securities into shares to be granted after the authority ends and the Directors may allot shares or grant rights to subscribe for or convert securities into shares under any such offer or agreement as if the authority had not expired.

Ordinary Resolution

6. THAT the rule 3.6.1 of the IXICO plc 2014 EMI Share Option Plan, be amended to increase the overall percentage of the issued share capital of the Company that options granted under rule 3 may represent be increased from 12.5% to 15% of the issued share capital of the Company.

Signed



Grant Nash
Company Secretary

WEDNESDAY



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COMPANIES HOUSE