

AMENDED COPY

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COMPANIES FORM No. 88(2) (Rev 1988) Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company Number

3131133

1. Name of company

* insert full name
of company

* CHEVAL ACCEPTANCES PLC

2. This section must be completed for all allotments

* distinguish
between
ordinary
preference, etc.

Descriptions of sharest	"C"		
A Number allotted	11,000		
B Nominal value of each	£ 1	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1,000,000	£	£

* complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) (on 4 December 1998) \$, or

(b) (from _____ 19____ to _____ 19____) \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

WILDE & PARTNERS
DX: 428
London
Ref: PJJ/Cheval

For official Use

Post Room



A32 *A9ZVAD77* 858
COMPANIES HOUSE 22/01/99

AS 5023

Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

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† Insert.
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate.

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

Continuation Sheet to Companies Form No 88(2)

Name of Company: Cheval Acceptances Plc

Company Number: 3131133

Names & Addresses	Number of Shares Allotted		
	Ordinary	Preference	Other
Aquasplash Holdings Limited %Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		825	
Trustees of the Dias Trust Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		137	
Trustees of the Boogaloo Trust Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		550	
Trustees of the Threeway Settlement Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		137	
Chancetwon Investments Limited Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		275	
B Klitzner Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		275	
Elway Holdings UK Limited Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		1100	
F Becker Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		550	
Dako Limited Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		330	
Kelsick Limited Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		825	
MMC Investments Limited Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		275	
Trustees of the Jermyn Trust Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		275	

K Getz Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		275	
K Roberts Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		275	
M Sieff Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		275	
S Johannsen Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		275	
Stone Edge Co Limited Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		550	
Marinette Investment Corp Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		275	
Beaston Management Limited Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		550	
Mancunia Travel Limited Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		1100	
Settlement Trading Limited Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		275	
Marinette Trade & Finance Limited Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		275	
Serial Limited Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		330	
Lockshen Investments Limited Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		990	
Jointly Owned: Trustees of the Threeway Settlement and Trustees of the Dias Trust Clermont Fiduciary Services Limited George V, 14 Avenue de Grand-Bretagne RDC 2, Monte Carlo MC98000, Monaco		1	