

CHFP041

32

88(2)

Return of Allotment of Shares

Company Number

3128071

Company name in full

ERM Plc

Shares allotted (including bonus shares):

From

To

Dates or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

Day Month Year

31 12 2000

Day Month Year

31 12 2000

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

19112

Nominal value of each share

5p

Amount (if any) paid or due on each
share (including any share premium)

96583-20

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A11
COMPANIES HOUSE

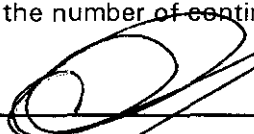
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07/02/01

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>BUTLAND PTY LIMITED</u> Address <u>10 PERTCHACH ADAMS</u> <u>132 FEAR NO1 CHANDOS ST LEWARDS</u> <u>NEW 2065 AUSTRALIA</u> UK Postcode <u>LLLLLLLL</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>9556</u>
Name <u>GAVROY PTY LIMITED</u> Address <u>15 WENTWORTH AVE KILLARA,</u> <u>NEW 2071, AUSTRALIA</u> UK Postcode <u>LLLLLLLL</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>9556</u>
Name _____ Address _____ _____ UK Postcode <u>LLLLLLLL</u>		Class of shares allotted _____	Number allotted _____
Name _____ Address _____ _____ UK Postcode <u>LLLLLLLL</u>		Class of shares allotted _____	Number allotted _____
Name _____ Address _____ _____ UK Postcode <u>LLLLLLLL</u>		Class of shares allotted _____	Number allotted _____

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed



Date

22/12/2000

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>SVEND LITTAUER</u>	
<u>8 CAVENDISH SQUARE, LONDON</u>	
<u>WIMBOR</u>	Tel <u>0207 465 7363</u>
DX number	DX exchange