

The Insolvency Act 1986**Notice of statement of affairs**

| | |
|---|--|
| Name of Company Pontins Bingo Limited | Company number 03127498 |
| In the High Court of Justice, Chancery Division, Companies Court [full name of court] | Court case number 10298 of 2010 |

We
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IP number 9336
attach a copy of -

IP number 9095

IP number 9700

the statement(s) of affairs
~~the statement(s) of concurrence~~
~~a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above company

Signed


Joint Administrator

Dated

11 February 2011

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

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A09

16/02/2011

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COMPANIES HOUSE

When you have completed and signed this form, please send it to the Registrar of Companies at -

Companies House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff

WEDNESDAY

Statement of affairs

| | |
|---|------------------------------------|
| Name of Company | Company number |
| Pontins Bingo Limited ("the Company") | 03127498 |
| In the High Court of Justice Chancery Division, Companies Court | Court case number 10298 of 2010 |

Statement as to the affairs of Pontin's Limited

On 22 December 2010, the date that the Company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the Company as at 22 December 2010, the date that the Company entered Administration

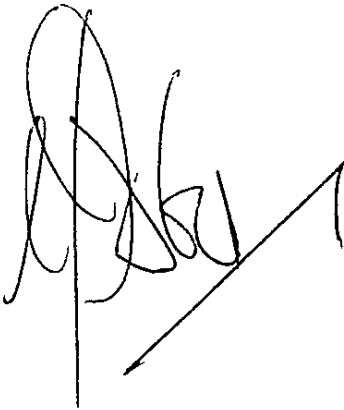
Full name
CLARE ANTHONY OSBORNE

Signed
[Signature]

Dated
4/2/11

A - Summary of Assets

| | Book Value £ | Estimated Realisable Value £ |
|---|-----------------|---------------------------------------|
| Assets Specifically Pledged: | | |
| None | | |
| Assets Not Specifically Pledged. | | |
| Inter-company debtor (Pontin's Limited) | 779,481 | 0 |
| Cash at bank | 12,525 | 12,525 |
| Estimated total assets available for preferential creditors | 792,006 | 12,525 |

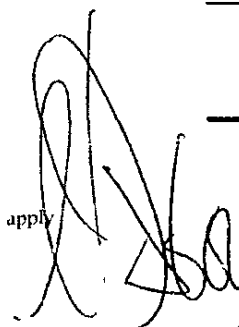
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A1 - Summary of Liabilities

| | £ | £ |
|--|----------|------------------|
| Estimated total assets available for preferential creditors (carried from page A) | | 12,525 |
| Preferential Creditors: | | |
| Employees' wage arrears & holiday pay | | |
| Estimated (deficiency)/surplus as regards preferential creditors | | 12,525 |
| Estimated prescribed part of net property to carry fwd (Note 1) | | 0 |
| Estimated total assets available for floating charge holders | | 12,525 |
| Floating chargeholders | | 0 |
| Estimated surplus/(deficiency) as regards floating chargeholders (c/d) | | 12,525 |
| Estimated amount available to unsecured creditors (note 1) | | 12,525 |
| Non-preferential creditors: | | |
| Trade & expense creditors | (27,542) | |
| HM Customs & Excise Bingo Duty | (18,494) | |
| HM Customs & Excise Corporation Tax | (73,208) | |
| | | (119,245) |
| Estimated (deficiency)/surplus as regards creditors | | (106,720) |
| Issued and called up capital | | |
| Ordinary £1 shares | | (8,502) |
| Estimated (deficiency)/surplus as regards members | | (115,222) |

Note 1 There are no floating charge creditors therefore the Prescribed Part provisions of the Insolvency Act 1986 do not apply

General Note The above figures do not take into account costs associated with the Administration

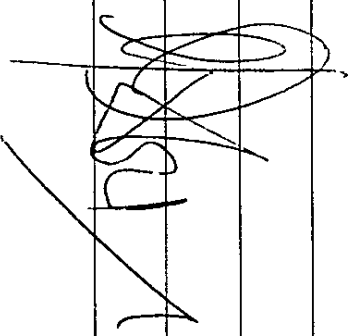

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COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

| Name of creditor or Claimant | Address (with postcode) | Amount of debt £ | Details of any security held by creditor | Date security given | Value of security £ |
|-------------------------------------|--|------------------|--|---------------------|---------------------|
| Pricewaterhouse Coopers LLP | 101 Barbirolli Square, Lower Mosley Street, Manchester M2 3PW | 27,542 00 | None | None | None |
| HM Revenue and Customs – Corp Tax | Large & Complex CRN Business, HMRC Local Compliance, CT Ops Ty Glas, Llanishen, Cardiff CF14 5FP | 73,208 37 | None | None | None |
| HM Revenue and Customs – Bingo Duty | Cumbernauld Accounting Team St Mungo's Road, Cumbernauld, Glasgow G70 5WY | 18,494 32 | None | None | None |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Signature

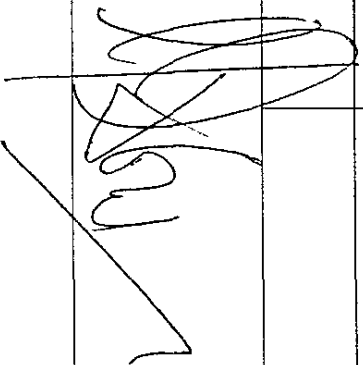


Date

4/2/11

COMPANY SHAREHOLDERS

| Name of Shareholder | Address (with postcode) | No of shares held | Nominal Value | Details of Shares held |
|---------------------|---|-------------------|---------------|------------------------|
| Clarke Osborne | C/o Ainsdale House, Pontin's Southport Holiday Centre, Shore Road, Ainsdale, Lancashire PR8 2PZ | 8,502 | 8,502 | Ordinary share |
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| TOTALS | | | | |

Signature  Date 4/2/11