



Particulars of a mortgage or charge

395

CHA 116

Please complete legibly, preferably in black type, or bold block lettering

*insert full name
of company

To the Registrar of Companies

For official use

Company number

2

3126731

Name of company

* First Motorway Services Limited (the "Assignor")

Date of creation of the charge

17th June 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

Keyman Insurance Assignment (the "Assignment")

Amount secured by the mortgage or charge

The actual, contingent, present and/or future obligations and liabilities of the Assignor to the Bank under, or pursuant to, all or any of the Financing Documents (as defined below) including the Assignment (the "Secured Obligations")

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc, 135 Bishopsgate, London

(the "Bank")

Postcode

EC2M 3UR

Presentor's name address and
reference (if any);

Wilde Sapte
1 Fleet Place
London
EC4M 7WS

DX: 145 London
AZS/PXS/685836/00172225.01

Time critical reference

For official use
Mortgage Section

Post room



KLO *KY3EWMR8* 1025
COMPANIES HOUSE 27/06/96

Short particulars of all the property mortgaged or charged

By way of assignment with full title guarantee the Policies and the Proceeds (each as defined below) and the full benefit thereof as a continuing security to the Bank for the discharge on demand of the Secured Obligations.

NOTE:

The Assignor covenanted in the Assignment that it shall not:

(i) and will use all reasonable endeavours to procure that none of its directors and shareholders shall, do any act or commit any default whereby the Policies may be rendered void or voidable; or

(ii) create any further Encumbrance (as defined below) over or in respect of all or any of the Policies or Proceeds.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Wilde Septe

Date

26TH June 1996.

On behalf of [company] [mortgagee/chargee] †

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Please do not
write in this
binding margin

Particulars of a mortgage or charge (continued)

Continuation sheet No 1
to Form No 395 and 410 (Scot)

CHA 116

Please complete
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Company Number

3126731

Name of Company

First Motorway Services Limited (the "Assignor")

Limited*

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

**Please complete
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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

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Definitions:

"Credit Agreement" means the credit agreement dated 25th April 1996 made between (1) the Assignor (2) the Bank;

"Encumbrance" has the meaning given to it in the Credit Agreement;

"Financing Documents" has the meaning given to it in the Credit Agreement;

"Policies" means all and each of the life insurance Policies listed in the Schedule below;

"Proceeds" means all moneys assured under the Policies which may become payable thereunder;

SCHEDULE

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Name of life assured:	Robin David Millar
Date of Policy:	22nd April 1996
Sum Assured:	£250,000
Term of Policy:	10 years
Assurance Company:	Legal & General
Policy Number:	008371045-9

Name of life assured:	Noel Richards
Date of Policy:	26th April 1996
Sum Assured:	£250,000
Term of Policy:	10 years
Assurance Company:	Legal & General
Policy Number:	008378426-4

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Particulars of a mortgage or charge (continued)

Continuation sheet No _____
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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03126731

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A KEYMAN INSURANCE ASSIGNMENT DATED THE 17th JUNE 1996 AND CREATED BY FIRST MOTORWAY SERVICES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC UNDER OR PURSUANT TO ALL OR ANY OF THE FINANCING DOCUMENTS (AS DEFINED) INCLUDING THE ASSIGNMENT WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th JUNE 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st JULY 1996.

Peter C Protheroe

for the Registrar of Companies

LC
1-7 Sin



C O M P A N I E S H O U S E

HC026B