

04-04-96

G**COMPANIES FORM No. 88(2)**
(Rev 1988)**Return of allotments of shares**Pursuant to section 88(2) of the
Companies Act 1985 (the Act)

To the Registrar of Companies

88(2)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company Number

3126277

1. Name of company

HERO MUSIC LIMITED

2. This section must be completed for all allotments

Description of shares	ORDINARY		
A Number allotted	998		
B Nominal value of each	£ 1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.00	£	£

Date(s) on which the shares were allotted

(a) [on 27th MARCH 1996] *, or

(b) -from- to-

The names and addresses of the allottees and the number of shares allotted to
each should be given overleaf.* complete
(a) or (b) as
appropriate3. If the allotment is wholly or partly other than for cash the following
information must be given (see notes 2 & 3)

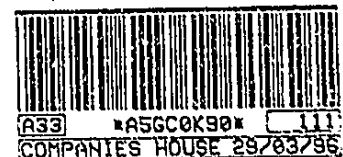
D Extent to which each share is to be treated as paid up. Please use percentage			
E Consideration for which the shares were allotted			

- Notes -
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone
number and reference (if any)
HARBOTTLE & LEWIS SOLICITORS
HANOVER HOUSE,
14 HANOVER SQUARE,
LONDON,
W1R 0BE
REFERENCE: 16/83

For official use

Postroom

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