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## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

# 395

Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

CHA 116

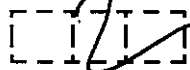
Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of company

To the Registrar of Companies

For official use

Company number



3125840

Name of company

\* Road Link (A69) Limited (the "Company")

Date of creation of the charge

10 August 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Legal Charge

Amount secured by the mortgage or charge

The payment and discharge by the Company of any amount becoming due by the Company to the Secretary of State for the Environment, Transport and the Regions (the "Secretary of State") in accordance with Clause 17.6.7 of the contract between the Secretary of State and the Company dated 12 January 1996 (the "Contract")

Names and addresses of the mortgagees or persons entitled to the charge

The Secretary of State for the Environment, Transport and the Regions  
76 Marsham Street  
London SW1P 4DR

Presentor's name address and  
reference (if any):

Denton Hall  
5 Chancery Lane  
Cliffords Inn  
London  
EC4A 1BU

PBW/BXH

Time critical reference

For official use  
Mortgage Section

Post room



KLO \*K3YFK8TL\* 1458  
COMPANIES HOUSE 17/08/98

By way of first fixed charge, the account held or to be held in the name of the Secretary of State and the Company, referred to in Clause 17.7.1 of the Contract as the Retention Account, all sums standing to the credit of such account and any accrued interest on such sums.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

*Denton Hall*

Date

*14<sup>th</sup> August*

On behalf of ~~[company]~~ [mortgagee/chargee] †

† delete as appropriate

## NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



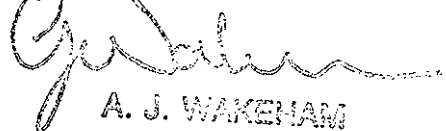
## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03125840

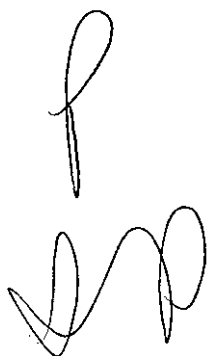
THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF LEGAL CHARGE DATED THE 10th AUGUST 1998 AND CREATED BY ROAD LINK (A69) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE SECRETARY OF STATE FOR THE ENVIRONMENT, TRANSPORT AND THE REGIONS IN ACCORDANCE WITH CLAUSE 17.6.7 OF THE CONTRACT DATED 12TH JANUARY 1996 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th AUGUST 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th AUGUST 1998.



A. J. WAKEHAM

for the Registrar of Companies



C O M P A N I E S H O U S E