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COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

128111

3125799

Name of company

* Terrace Hill North East Limited

Date of creation of the charge

12 September 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

General Security Assignment

Amount secured by the mortgage or charge

Any and all sums (of principal interest fees or otherwise) due or to become due from the Company to KBC Bank NV ("the Bank").

Names and addresses of the mortgagees or persons entitled to the charge

KBC Bank NV London Branch of 7th Floor, Exchange House, Primrose Street,
London EC2A 2HQ

Postcode

Presentor's name address and
reference (if any):

D J Freeman
43 Fetter Lane
LONDON
EC4A 1JU

HFD/135157/10535621

Time critical reference

For official Use
Mortgage Section

Post room



A14
COMPANIES HOUSE

0622
19/09/01


Short particulars of all the property mortgaged or charged

Assignment to the Bank of all:-

- (a) The benefit of its right title and interest in and to the Contracts; and
- (b) Sums which shall from time to time become payable to the Company by any Obligees under the Contracts or any provision thereof; and
- (c) Its rights arising out of or in connection with any breach or default by the Obligees of or under any of the terms covenants and conditions of the Contracts.

"Contracts" means the letter of appointment dated 11 June 2001 made between the Company (1) and R WGregory and Partners (2), the deed of appointment dated 11 July 2001 made between the Company (1) and Summers and Partners (2), the guarantee bond dated 26 June 2001 made between Thomas Armstrong (Construction) Limited (1) Zurich GSG Limited (2) and the Company (3) and the contract dated 5 July 2001 made between the Company (1) and Thomas Armstrong (Construction) Limited (2).

Particulars as to commission allowance or discount (note 3)

Signed 

Date 18/9/0

On behalf of [company] [mortgagee/chargee] t

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

CHFP025

Particulars of a mortgage or charge (continued)

Please do not
write in this
binding margin

Continuation sheet No. _____
to Form No 395 and 410 (Scot)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company Number

Name of Company

	Limited*
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* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

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Amount due or owing on the mortgage or charge (continued)

Please*do not
write in this
binding margin

Please complete
legibly, preferably
in *black type*, or
bold block lettering

Please do not
write in this
binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

Please complete
legibly, preferably
in black type, or
bold block lettering

"Obligee" means the party or parties of the second part to the Contracts (and if there shall be more than one such party the expression "Obligee" shall mean any one of them where the context so requires) their respective assignees or successors in title or any party who is obliged to the Company under the terms of the Contracts.

Please complete
legibly, preferably
in black type, or
bold block lettering

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03125799

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A GENERAL SECURITY ASSIGNMENT DATED THE 12th SEPTEMBER 2001 AND CREATED BY TERRACE HILL NORTH EAST LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO KBC BANK NV WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th SEPTEMBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st SEPTEMBER 2001 .

P. Heah



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —