

M

COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

CHA 116

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use Company number

--	--	--	--

3123296

Name of company

*CWE SPVd LIMITED

* Insert full name
of company

I, CHERRY LYN HOSKING / ~~MARTIN DAVID PRECIOUS~~

of One Canada Square, Canary Wharf London E14 7AB

† Delete as
appropriate

~~a director~~ [the secretary] ~~the administrator~~ [the administrative receiver] † of the above company, do

solemnly and sincerely declare that the debt for which the charge described below was given has been

paid or satisfied in **(full) (part)** †

Date and Description of charge ‡ SEE ATTACHED SCHEDULE

Date of Registration § SEE ATTACHED SCHEDULE

Name and address of [chargee] [trustee for the debenture holders] SEE ATTACHED SCHEDULE

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

§ The date of
registration may
be confirmed
from the
certificate

Short particulars of property charged ¶ SEE ATTACHED SCHEDULE

¶ Insert brief
details of
property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at ALLEN & OVERY

Declarant to sign below

ONE NEW CHANGE

LONDON EC4M 9QQ

the 4th day of DECEMBER

one thousand nine hundred and NINETY SEVEN

before me Sae Okey

C. Hocking

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presenter's name, address and
reference (if any):

Clifford Chance
200 Aldersgate Street
London
EC1A 4JJ

GAWH/C4042/1197

For official use
Mortgage section

Post room



KLO *KPMGP1UV* 2498
COMPANIES HOUSE 09/12/97

SCHEDULE TO FORM 403(a)

CWE SPVD Limited (the "Company")
(Registered No. 3123296)

<i>Date of registration</i>	<i>Date of creation of each Charge and description of it</i>	<i>Short particulars of property charged</i>	<i>Name of the Persons entitled to each Charge</i>	<i>Satisfaction</i>
Charge 1 09/01/1996	27/12/1995 Fixed and Floating Charge Debenture	All that freehold property known as One Canada Square Canary Wharf London E14. Freehold property known as 30 The South Colonnade Canary Wharf London. Leasehold property known as Floors 9 and 10, 10 Cabot Square Canary Wharf London and other properties fixed and floating charges over the undertaking and all property and assets present and future including goodwill book debts uncalled capital buildings fixtures fixed plant and machinery.	European Investment Bank	Released in full
Charge 2 16/01/1996	27/12/1995 Debenture	Leasehold property known as Floors 6 and 7, 7 Westferry Circus Canary Wharf London proceeds of sale all buildings and fixtures.	The Bankers Trustee Company Limited (as Security Agent)	Released in full

<i>Date of registration</i>	<i>Date of creation of each Charge and description of it</i>	<i>Short particulars of property charged</i>	<i>Name of the Persons entitled to each Charge</i>	<i>Satisfaction</i>
Charge 4 11/04/1997	27/03/1997 Defeasance Debenture	By way of a second Legal Mortgage, the charged property, by way of a second fixed charge all plant and machinery. All moneys standing to the credit of the chargor's receipts account and the debts represented by it. All benefits in respect of the insurances, the benefit of all licences, consents and authorisations, the chargor's rights under the development documents Trust Deed, by way of a second ranking assignment by way of security. All rental income, any guarantee of rental income contained in or relating to any occupational lease, and any debt owed to the chargor by the borrower. The charged property: Leasehold of Floors 6 and 7, 7 Westferry Circus Canary Wharf London E14 title no EGL343420.	Morgan Stanley & Co International Limited (the "Agent")	Released in full