

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete
legibly, preferably
in black type, or
bold block lettering

1. Name of company

Company number 3123072

' insert full name of company

† distinguish

between ordinary

* CAPION HOLDINGS LIMITED

2. This section must be completed for all allotments

Ordinary Description of shares † preference, etc. A Number allotted 998 B Nominal value of each 1.00 £ Total amount (if any) paid or due and payable on each share (including premium if any) 1.00 £

§ complete (a) or (b) as appropriate

Dat	e(s) on which the shares were	e allotted			
(a)	[on 7th November	_ 19 <u>95</u>] §, or		
(b)	[from	19	to	19]§.
The	names and addresses of the	allottees and	d the number o	f shares allotted to each shou	ıld be

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	÷		
E Consideration for which the shares were allotted		 	
			· · · · · · · · · · · · · · · · · · ·

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

BRISTLEKARN LIMITED SOSPINEHOUSE 169/173 ELECENT STREET LONDON WIR 7FB TEL: 071-734 4104

For official use



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses		Number of shares allotted			
		Ordinary	Preference	Other	
Cedargrove Limited		499			
P O Box 227 1st Floor					
Atlantic House					
4-8 Circular Road					
Douglas					
Isle of Man					
Rivercroft Limited		. 499			
P 0 Box 227 1st Floor					
Atlantic House					
4-8 Circular Road					
Douglas					
Isle of Man					
			. ,		
			,		
			. •		
	,				
	Total	998			

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

FOR AND ON SEHALF OF

Signed SCEPTRE CONSULTANTS LTD. Designation +

Secretary

Date 7.11.95

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ