M

CHA 116
Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

*insert full name of company

† delete as appropriate

tinsert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

The date of registration may be confirmed from the certificate

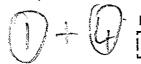
§ insert brief details of property or undertaking no longer subject to the charge **COMPANIES FORM No. 403b**

Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking



Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies



For official use

Company number

3123060

Name of company	
* CWC SPVb Limited	
CHERRY LYN HOSKING	
of Level 30, One Canada Square, Canary Wharf, London E14	
[a director] [the secretary] [the administrator] [the administrative receiver] of the above company, or	ot
solemnly and sincerely declare that with respect to the charge described below the part of the prop	erty
or undertaking described [has been released from the charge] [has ceased to form part of the	
-company's property or undertaking] †	
Date and description of charge \$\frac{1}{2} \text{See Schedule 1 attached}\$	
Date of registration 9 January 1996 (Charge 1) and 17 September 1996 (Charge 2)	<u>}</u>
Name and address of [chargee] [trustee for the debenture holders]	
European Investment Bank 100 Boulevard Konrad Adenauer, L-2950 Luxembourg	
Short particulars of property or undertaking released or no longer part of the company's property or	r
undertaking §	
See Schedule 2 attached	
And I make this solemn declaration conscientiously believing the same to be true and by virtue of the	ie
provisions of the Statutory Declarations Act 1835.	
Declared at Level 30, GWQ Declarant to sign below	
Canada Square, Canary	
Wharf hondon F14 / Well.	
the 29 th day on January (. Herling	
one thousand nine hundred and Muneth Leuten	

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

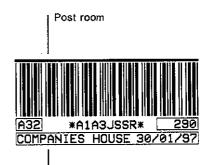
Rosen M.H.

Presentor's name, address and reference (if any):

Clifford Chance 200 Aldersgate Street London EC1A 4JJ

Ref:DJKO/C4042/627/DNP

For official use Mortgage section



CWC SPVb Limited (Registered No. 3123060)

Schedule 1

- The legal mortgage and fixed charge contained in a Second Fixed and Floating Charge
 Debenture dated 27 December 1995 and made between Canary Wharf Holdings Limited,
 CWC SPVb Limited and others (1) and the European Investment Bank (2) ("Charge 1"); and
- 2. The legal mortgage and fixed charge contained in a supplemental charge dated 30 August 1996 and made between CWC SPVb Limited (1) and the European Investment Bank (2) ("Charge 2").

Schedule 2

- 1. All the leasehold property known as floor 6, 5 North Colonnade/10 Cabot Square, Canary Wharf, London E14 being the property comprised in a lease dated 24 August 1994 between Canary Wharf Investments Limited (1) Canary Wharf Limited (2) Canary Wharf Investments (Two) Limited (3) and Canary Wharf Management Limited (4) and in the course of registration under title number EGL 328031.
- 2. All the leasehold property known as floor 5 (part), 5 North Colonnade/10 Cabot Square, Canary Wharf, London E14 being the property comprised in a transfer dated 30 August 1996 between Canary Wharf Limited (1) CWC SPVb Limited (2) and Canary Wharf Investments Limited (3) and in the course of registration under title number EGL 350732.