

CHA 116

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold black lettering**

*insert full name
of company

† delete as appropriate

† insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

the date of registration may be confirmed from the certificate

§ insert brief details
of property or
undertaking no
longer subject to
the charge

COMPANIES FORM No. 403b

Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking

Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies

Name of company

* CWC SPVb Limited

1. CHERRY LYN HOSKING

of Level 30, One Canada Square, Canary Wharf, London E14

~~SECRET~~
[a director] [the secretary] ~~[the administrator]~~ ~~[the administrative receiver]~~[†] of the above company, do

solemnly and sincerely declare that with respect to the charge described below the part of the property or undertaking described [has been released from the charge] ~~[has ceased to form part of the company's property or undertaking]~~ †

Date and description of charge† See Schedule 1 attached

Date of registration 9 January 1996 (Charge 1) and 17 September 1996 (Charge 2)

Name and address of ~~[chargee]~~[†] ~~[trustee for the debenture holders]~~
European Investment Bank

100 Boulevard Konrad Adenauer, L-2950 Luxembourg

Short particulars of property or undertaking released or no longer part of the company's property or undertaking \$
See Schedule 2 attached

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at level 30 One

Declarant to sign below

Canada Square, Canary
Wharf London E14

the 29th day of January

one thousand nine hundred and ninety seven
before me Rosen M. H. Sharsen Sh

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presenter's name, address and reference (if any):

Clifford Chance
200 Aldersgate Street
London
EC1A 4JJ

Ref : DJKO/C4042/627/DNP

For official use
Mortgage section

Post room



Form 403b

CWC SPVb Limited
(Registered No. 3123060)

Schedule 1

1. The legal mortgage and fixed charge contained in a Second Fixed and Floating Charge Debenture dated 27 December 1995 and made between Canary Wharf Holdings Limited, CWC SPVb Limited and others (1) and the European Investment Bank (2) ("Charge 1"); and
2. The legal mortgage and fixed charge contained in a supplemental charge dated 30 August 1996 and made between CWC SPVb Limited (1) and the European Investment Bank (2) ("Charge 2").

Schedule 2

1. All the leasehold property known as floor 6, 5 North Colonnade/10 Cabot Square, Canary Wharf, London E14 being the property comprised in a lease dated 24 August 1994 between Canary Wharf Investments Limited (1) Canary Wharf Limited (2) Canary Wharf Investments (Two) Limited (3) and Canary Wharf Management Limited (4) and in the course of registration under title number EGL 328031.
2. All the leasehold property known as floor 5 (part), 5 North Colonnade/10 Cabot Square, Canary Wharf, London E14 being the property comprised in a transfer dated 30 August 1996 between Canary Wharf Limited (1) CWC SPVb Limited (2) and Canary Wharf Investments Limited (3) and in the course of registration under title number EGL 350732.