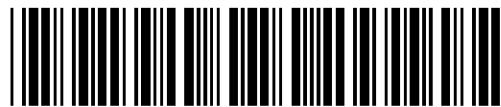


**Return of Allotment of Shares**Company Name: **BMS Investment Holdings Limited**Company Number: **03121899**Received for filing in Electronic Format on the: **24/05/2019**

X864HT8H

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**24/05/2019**

**Class of Shares: B SHARES**Currency: **GBP**Number allotted **1800**Nominal value of each share **0.001**Amount paid: **0.001**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	B	Number allotted	1653403
	SHARES	Aggregate nominal value:	1653.403
Currency:	GBP		

Prescribed particulars

B) SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING. SHALL NOT CONFER ANY RIGHT TO RECEIVE DIVIDENDS FROM THE COMPANY. RIGHTS TO PARTICIPATE IN THE RETURN OF CAPITAL WHERE SURPLUS ASSETS EXCEED £64 MILLION (APPROXIMATELY).

Class of Shares:	ORDINARY	Number allotted	99989000
	SHARES	Aggregate nominal value:	99989000
	OF £1		
	EACH		
Currency:	GBP		

Prescribed particulars

GBP ORDINARYON A SHOW OF HANDS EVERY MEMBER AND PROXY SHALL HAVE ONE VOTE AND ON A POLL EVERY MEMBER AND PROXY SHALL HAVE ONE VOTE FOR EVERY SHARE HELD. RIGHTS TO RECEIVE DIVIDENDS. RIGHTS TO PARTICIPATE IN THE RETURN OF CAPITAL SUBJECT TO THE RIGHTS OF THE B SHARES.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>101642403</b>
		Total aggregate nominal value:	<b>99990653.403</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.