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COMPANIES FORM No. 122

122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

3121772

Name of company

* ADVENT VCT PLC

* insert full name
of company

gives notice that:

Pursuant to an ordinary resolution of the Members, dated 15 February 1996, each of the 1,000 Ordinary Shares of £1.00 each in the Capital of the Company, were divided into 20,000 Ordinary Shares of 5p each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed *Martin Williams*
ON BEHALF OF
ADVENT FUND MANAGERS LIMITED

Designation† SECRETARY

Date 2nd Aug 1996

Presentor's name address and
reference (if any):

Travers Smith Braithwaite (Ref 25)
10 Snow Hill
London
EC1A 2AL
0171 248 9133.

For official Use
General Section

Post room

