



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

3121594

Company Name in full

Brit Insurance Holdings PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	0	0	2	0	0
	6		4	6		4
Class of shares (ordinary or preference etc)	Ordinary		Ordinary			
Number allotted	6,724		10,000			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share (including any share premium)			74p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

100%

100%

Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

1.2346 ordinary shares of 25p each for every one unit
of Convertible Unsecured Subordinated Loan Stock
2008 converted.

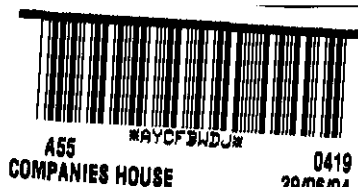
When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name SEE ATTACHED SCHEDULES	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

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Signed

Lucie Gilbert

Date

28-Jun-2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lucie Gilbert

Brit Insurance Holdings PLC, 55 Bishopsgate, London

EC2N 3AS

Tel 020 7984 8664

DX number

DX exchange

Run Date: 25-JUN-2004 05:54PM
Ref: RS2802 V4.1c
Company Code: BREX

Return of Allotment

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BRIT INSURANCE HOLDINGS PLC

ORDINARY SHARES OF 25P EACH Issued on 10-JUN-2004

Registration Number 3121594

Name and Address of Shareholder

Holding

BARCLAYSHARE NOMINEES LIMITED

54 LOMBARD STREET
LONDON EC3P 3AH

1,332

THE CORPORATION OF LLOYDS 4289001
ACCT

GUN WHARF
DOCK ROAD
CHATHAM
KENT ME4 4TU

1,156

MR PHILLIP WILLIAM PARFITT

5 CLYDE ROAD
WORTHING
WEST SUSSEX BN13 3LJ

781

REYKER NOMINEES LIMITED RND ACCT

46 ST JAMES'S PLACE
LONDON SW1A 1NS

230

MRS CATHERINE ROSEMARY SMITH ACCS
ACCT

WHITE HOUSE FARM
KENTON
STOWMARKET
SUFFOLK IP14 6JH

687

MRS CATHERINE ROSEMARY SMITH AMHS
ACCT

WHITE HOUSE FARM
KENTON
STOWMARKET
SUFFOLK IP14 6JH

687

TRANSACT NOMINEES LIMITED

DOMAIN HOUSE
5-7 SINGER STREET
LONDON EC2A 4BQ

1,851

Run Date: 25-JUN-2004 05:55PM
Ref: RS2802 V4.1c
Company Code: BREA

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BRIT INSURANCE HOLDINGS PLC

Registration Number 3121594 ORDINARY SHARES OF 25P EACH Issued on 21-JUN-2004

Name and Address of Shareholder

Holding

MR SIMON BIRD

15 BETHELL AVENUE
ILFORD
ESSEX IG1 4UX

10,000