## **COMPANIES FORM No. 123**

## **Notice of increase** in nominal capital

CHA 116

Please do not write in this margin	Pursuant to section 123 of the Companies Act 1985			
Please complete legibly, preferably in black type, or bold block lettering	To the Registrar of Companies	For official use	Company number 3120091	
	Name of company			
*insert full name of company	*BCH GROUP PLC			
	gives notice in accordance with section 123 of the above Act that by resolution of the company dated <u>5 NOVEMBER 1997</u> the nominal capital of the company has been			
§ the copy must be printed or in some other form approved by the registrar	increased by £ $321,400$ beyond the registered capital of £ $100,000$ .  A copy of the resolution authorising the increase is attached.§			
	The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new			
	shares have been or are to be issued are as follows:			
	TO RANK PARI PASSU WITH THE EXISTING ORD	INARY SHARES		
			Please tick here if	
			continued overleaf	

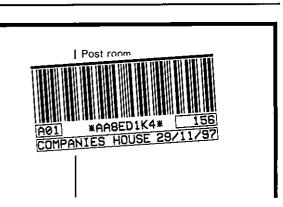
‡<sub>Insert</sub> Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Presentor's name, address and reference (if any):

Clifford Chance 200 Aldersgate Street London EC1A 4JJ

JAXP/B4261/19

Signed



Designation # France Direct Date 28 11/57

For official use

General Section