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COMPANIES FORM No. 400

400

Particulars of a mortgage or charge subject to which property has been acquired

Please do not write in this margin

Pursuant to section 400 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete legibly, preferably in black type, or bold block lettering

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3116584

Name of company

* THE CROYDEX COMPANY LIMITED

* insert full name of company

Date and description of the instrument (if any) creating or evidencing the mortgage or charge (note 1)

7 DECEMBER 1995

LEGAL MORTGAGE

Amount secured by the mortgage or charge All liabilities of the Company present and future actual and/or contingent to National Westminster Bank PLC
Names and addresses of the mortgagees or persons entitled to the mortgage or charge

NATIONAL WESTMINSTER BANK PLC

41 LOTHBURY

LONDON, EC2P 2BP

Short particulars of the property mortgaged or charged

The property hereinafter described ("the Property") and the proceeds of sale thereof together with a floating charge over all moveable plant machinery implements utensils furniture and equipment at any time placed upon or used in or about the property and an assignment of the goodwill and connection of any business or businesses from time to time carried on in or upon the property or any part or parts thereof together with the full benefit of all licences including any registrations viz:

The leasehold property known as Portway Industrial Estate Andover Hampshire more particularly described in a Lease dated 29.11.76 made between The District Council of Test Valley and The Croydex Company Limited.

Continue overleaf as necessary

PRINTED AND SUPPLIED BY

Jordans

JORDAN & SONS LIMITED
JORDAN HOUSE
BRUNSWICK PLACE
LONDON N1 6EE
TELEPHONE 01 253 3030
TELEX 261010

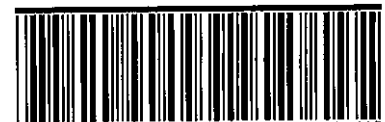


Presenter's name address and reference (if any):

Time critical reference

For official Use
Mortgage Section

Post room





KLO *KWISXLF4* 74
COMPANIES HOUSE 10/05/96

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Date of the acquisition of the property 21st April 1996

Signed  [Director]  Secretary Date 21st April 1996

† delete as
appropriate

NOTES

- 1 A description of the instrument, eg, "Trust Deed", "Debenture", etc, as the case may be, should be given.
- 2 A verified copy of the instrument must be delivered with these particulars correctly completed to the Registrar of Companies within 21 days after the date of the completion of the acquisition of the property which is subject to the mortgage or charge. The copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. If the property is situated and the charge was created outside Great Britain, they must be delivered within 21 days after the date on which the copy of the instrument could in due course of post, and if despatched with due diligence have been received in the United Kingdom.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03116584

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE FOR ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER SECURED ON THE PROPERTY ACQUIRED BY THE CROYDEX COMPANY LIMITED ON THE 21st APRIL 1996 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th MAY 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th MAY 1996.

Peter C Protheroe

for the Registrar of Companies



C O M P A N I E S H O U S E

LC
LTC
14/5